

# This presentation premiered at WaterSmart Innovations

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# THE DATA GRADING MATRIX RELOADED: FRESH INSIGHTS FROM AWWA'S WATER AUDITING TOOLS

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Chair / North American Water Loss Conference

CFO, Director of Water Efficiency / Cavanaugh

**25** YEARS  
1995-2020  
DELIVERING STEWARDSHIP  
THROUGH INNOVATION  
**CAVANAUGH**







# AWWA'S FREE WATER AUDIT SOFTWARE: Updates and Improvements

Will Jernigan and David Sayers

## Key Takeaways

AWWA's Water Loss Control Committee's Software Subcommittee has announced the release of a new version of the Free Water Audit Software.

The new release has nearly 1,000 updates and is intended to improve the user experience and increase the value of the software's data outputs.

With substantial enhancements that include interactive data grading and dashboard outputs for benchmarking, utilities that conduct top-down water audits are advised to use the newest software.

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AWWA's Free Water Audit Software (FWAS) has been recognized as the standard tool for conducting the top-down water audit following AWWA Manual M36, Water Audits and Loss Control Programs. FWAS was first published in 2006, with approximately 200 downloads during the first four years (Figure 1). The version before 2020 (v5.0) was released in 2014.8 and was downloaded more than 13,000 times, reflecting significant interest in the topic of water audits and water loss control in North America over the past decade (Sayers & Jernigan 2019).

Released in 2020, the latest FWAS (v6.0) was the culmination of approximately three years of development activity by AWWA's Water Loss Control Committee's (WLCC's) Software Subcommittee, which incorporated a review of nearly 1,000 user comments and included the dedicated development periods of testing.

Besides general enhancements, the Software Subcommittee established the following design objectives for FWAS v6.0:

- Accommodate a range of water system sizes, designs, and auditor experience levels.
- Include enough water audit parameters and system details to be effective, but streamline the program to be user-friendly and time-efficient.
- Remove subjective elements in the Data Grading Matrix.
- Minimize variability between FWAS v5.0 and FWAS v6.0 scores for the same input conditions.

Many decisions in the development of v6.0 came down to weighing different objectives and determining the

best balance that would accurately serve the user. While nearly 1,000 updates were incorporated in v6.0, the following sections detail the most important improvements, which are categorized as inputs, grading, and outputs.

### Input Enhancements

The major water balance principles and category AWWA Manual M36 remain unchanged from previous versions of the FWAS, but refinements were made to the water audit Worksheet to make it easier to use and promote consistency.

### User Interface Updates

Acronyms and initialisms for 19 audit inputs are entered into FWAS v6.0 to be efficient with text entry to encourage distinct recognition of each input associated water balance components or derivative performance indicators (KPIs). It is recognized that acronyms and initialisms will take some getting used to this will come with experience, and they are all ideas or units commonly used in practice. A key provided for reference on the software start page (1) On the Worksheet, conventions for over- and under-registration on error adjustments are made clear with drop-down selections. The over- and under-registration convention is now consistent across the Water Supplied inputs and the Customer Metering Inaccuracies input; a positive entry is required, followed by drop-down menu design shown in Figure 3. Prev

### AWWA's Free Water Audit Software (FWAS) Release Timeline



Figure 1

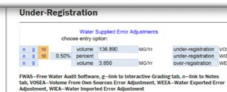
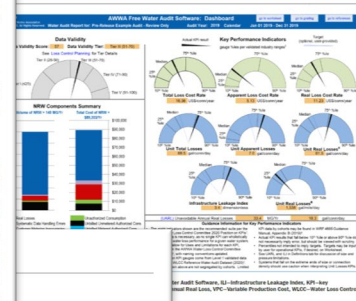


Figure 3



Figure 4

### FWAS v6.0 Dashboard of Data Validity, NRW Components, and KPIs



### Enhancements

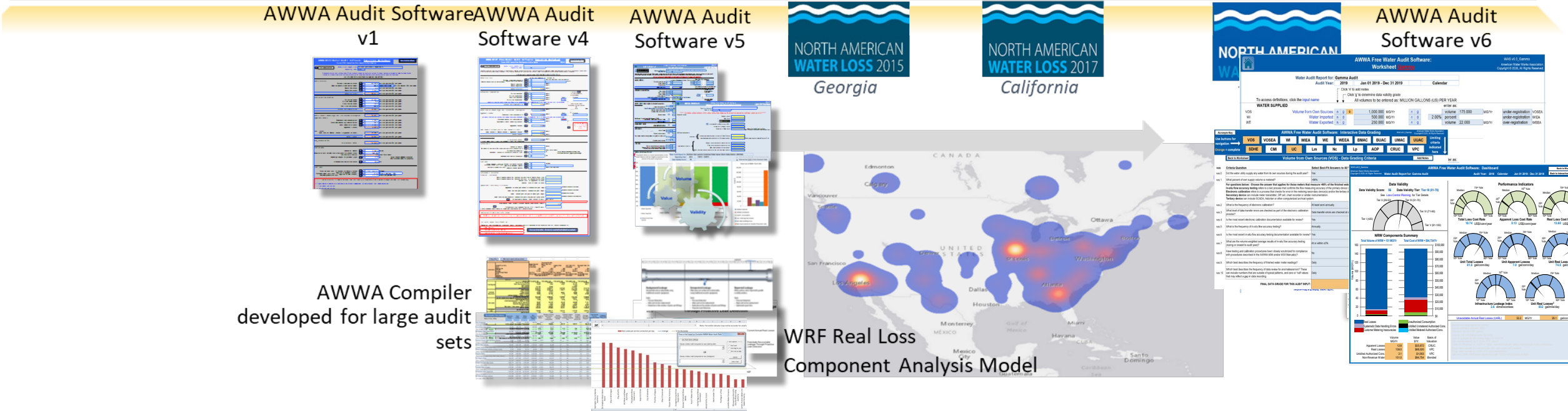
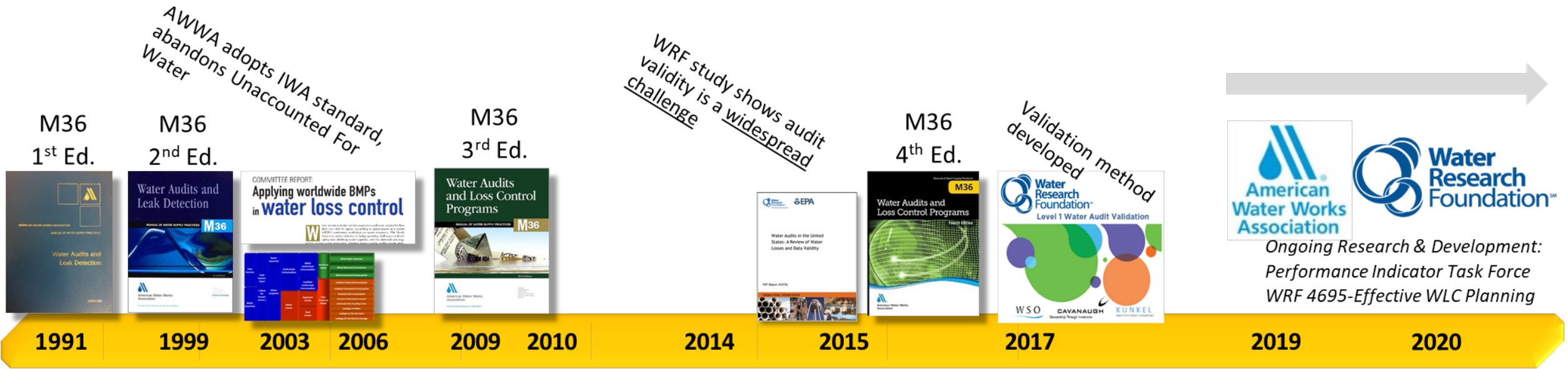
Users can perform data grading criteria in FWAS v6.0, but the user's interaction grading function has been significantly improved in the following sections.

Data grading assignment is now interactive. Users engage with a series of data grade for each input on a new Interactive Data Worksheet. The "Best of" answers from a series of answers, the tool's algorithm assigns a grade of 7 (more on this scale in the following section). A data grade is calculated once answers are answered, and additionally,

For most users, the audit process for FWAS v6.0 should take less time than for FWAS v5.0. Time previously spent navigating any subjectivity or ambiguity in the data grading criteria—especially when complicated by communication across many water system department staff—has been eliminated or reduced in FWAS v6.0. As with previous versions, once the first year of an FWAS v6.0 water audit is completed, the process for completing subsequent year water audits will be helped by using previous results. Thus, it is expected that subsequent year audits in FWAS v6.0 will, on average, be completed more efficiently than in FWAS v5.0, based on the Interactive Data Grading documentation of answers to all data grading questions.

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M36  
1<sup>st</sup> Ed.

M36  
2<sup>nd</sup> Ed.

M36  
3<sup>rd</sup> Ed.

WRF study shows audit validity is a widespread challenge

M36  
4<sup>th</sup> Ed.

Validation method  
developed

 Water  
Research  
Foundation



Water  
Research  
Foundation<sup>SM</sup>

*Ongoing Research & Development:  
Performance Indicator Task Force  
WRF 4695-Effective WLC Planning*

1991

1999

[illegible]

2009 2010

2014

2015

2017

2019

2020

AWWA Audit  
Software v1

AWWA Audit  
Software v4AWWA Audit  
Software v5

NORTH AMERICAN  
**WATER LOSS** 2017  
*California*

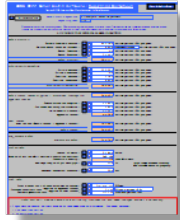
AWWA Audit  
Software v6

AWWA Compiler  
developed for large audit  
sets

A map of Mexico with a color-coded overlay representing WRF Real Loss and Component Analysis Model results. The map includes labels for Monterrey, Mexico City, and Toluca. The color scale ranges from 0.00 to 0.05, with darker shades indicating higher values. The highest values are concentrated in the central region around Mexico City and Toluca, while the lowest values are in the northern and southern regions.

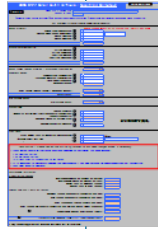


# FWAS v1



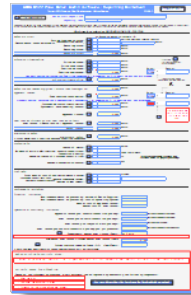
MG volumes only  
Data grading:  
either 'measured'  
or 'estimated'

## FWAS v2 – v3



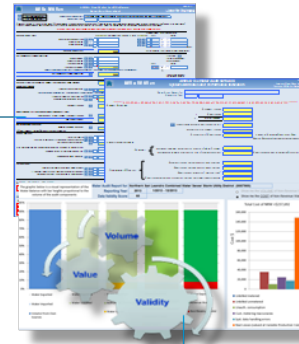
Megaliters added  
Two financial performance indicators  
added (cost of real and apparent losses)  
Acre-ft added  
Example audits included  
Two default values  
Data checks / instant feedback added

# FWAS v4



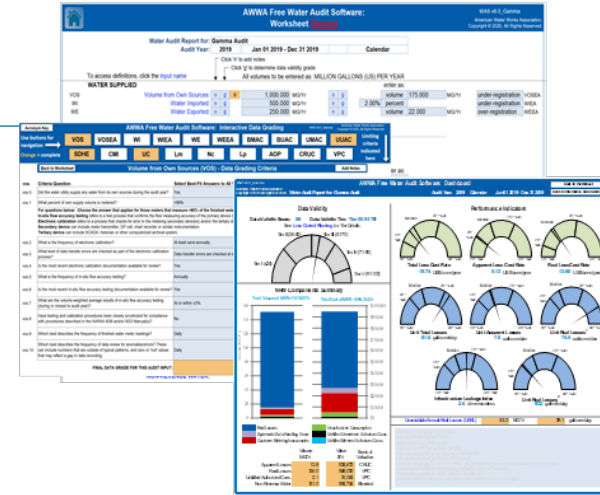
Data grading matrix (1-10)  
Service connection diagram  
French language version  
available

# FWAS v5

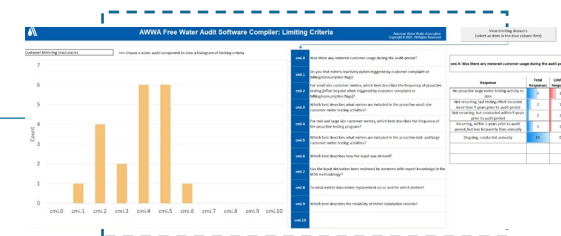
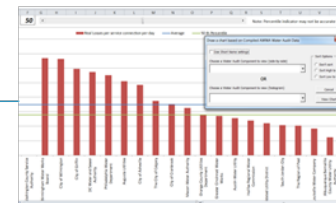
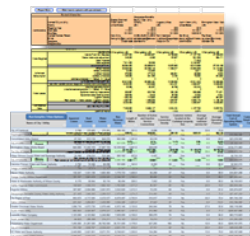


Separate data input/output tabs  
Dashboard  
Volume weighted data grading  
Comments page  
Meter error adjustment for all  
water supplied components

# FWAS v6

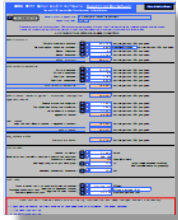


AWWA Compiler developed for  
large audit sets

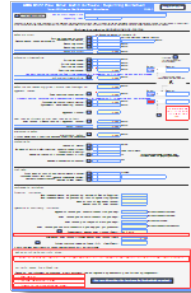




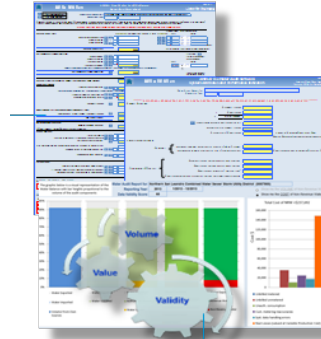
# FWAS v1



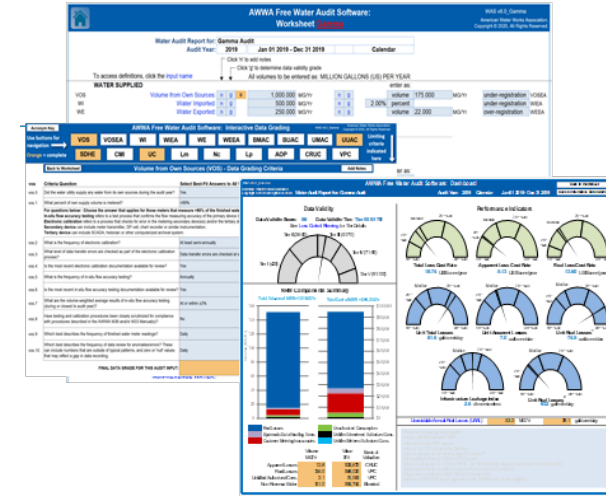
# FWAS v4



# FWAS v5



# FWAS v6



Total Number of Water Systems in the US and Canada

~60,000



2006-2010

200  
downloads

2010-2014

2,000  
downloads

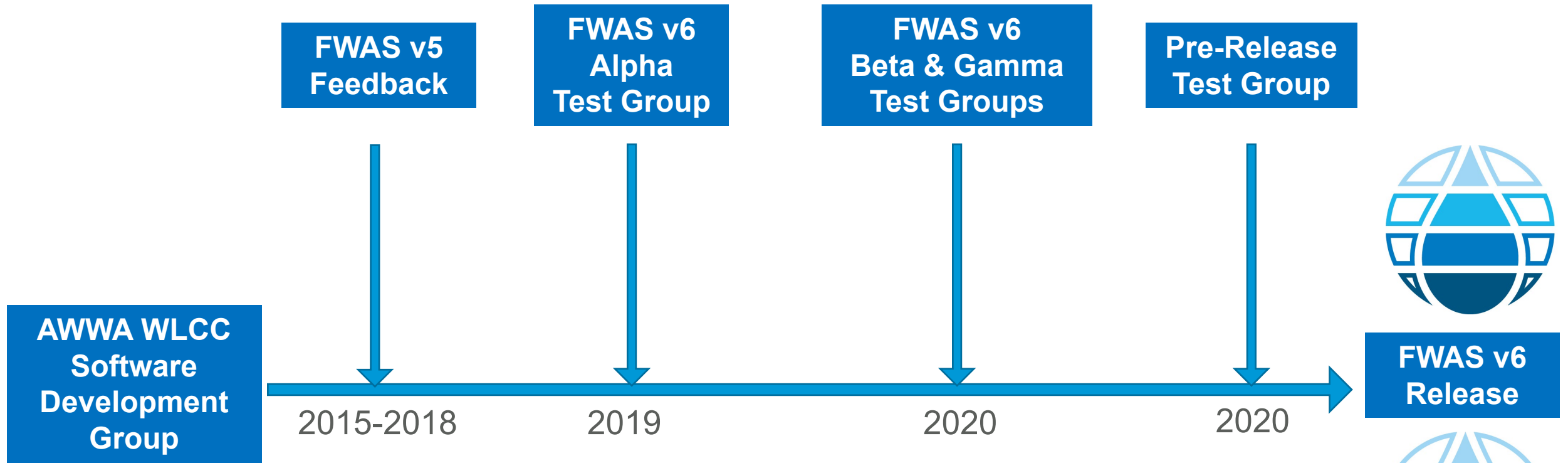
2014-2020

13,000  
downloads

Last 10 months

3,000  
downloads





- Volunteer effort
- Large stakeholder team
- Utilities, consultants, regulators
- Multiple feedback loops
- Over 1,000 comments received to date related to v6 development



**American Water Works Association**

*Dedicated to the World's Most Important Resource®*



**World Water  
Loss Day**  
4<sup>th</sup> December



# v6.0 Design Objectives

- **Accommodate a very wide range of water system setups**, including small to large, retail v wholesale, own supply v purchased supply, metered v unmetered, and many more parameters that can widely vary across the over 50,000 water systems in North America;
- **Accommodate a very wide range of user knowledge**, from first-time FWAS users to highly experienced water loss management practitioners;
- **Achieve sufficient technical detail and rigor** for tool effectiveness;
- **Achieve sufficient simplicity** for tool efficiency;
- **Minimize cognitive load** on the user interface for tool intuitiveness;
- **Maximize awareness of user for best-practices** through data grading questions;
- **Remove any Data Grading criteria subjectivity** or ambiguity that existed in FWAS v5.0;
- **Update Data Grading criteria questions** where needed to reflect best-practice or technological advancements;
- **Minimize inevitable variance** that will be observed in **total Data Validity Score** for any given audit, with same or similar input parameters, between FWAS v5.0 and FWAS v6.0;





# **v6.0 – What's New?**



v5

## Worksheet

v6

<a href="#">?</a> Click to access definition	Water Audit Report for: <b>V5 Example Audit</b>	
<a href="#">+</a> Click to add a comment	Reporting Year: <b>2019</b>	<b>1/2019 - 12/2019</b>

Please enter data in the white cells below. Where available, metered values should be used; if metered values are unavailable please estimate a value. Indicate your confidence in the accuracy of the input data by grading each component (n/a or 1-10) using the drop-down list to the left of the input cell. Hover the mouse over the cell to obtain a description of the grades

**All volumes to be entered as: ACRE-FEET PER YEAR**

To select the correct data grading for each input, determine the highest grade where the utility meets or exceeds all criteria for that grade and all grades below it.

<b>WATER SUPPLIED</b>		Master Meter and Supply Error Adjustments	
Volume from own sources: <a href="#">+</a> <a href="#">?</a> <a href="#">7</a> 1,000.000 acre-ft/yr		Pcnt: <a href="#">+</a> <a href="#">?</a> <a href="#">8</a> 1.00%	Value: <a href="#">+</a> <a href="#">?</a> <a href="#">?</a> acre-ft/yr
Water imported: <a href="#">+</a> <a href="#">?</a> <a href="#">?</a> acre-ft/yr			<a href="#">+</a> <a href="#">?</a> <a href="#">?</a> acre-ft/yr
Water exported: <a href="#">+</a> <a href="#">?</a> <a href="#">?</a> acre-ft/yr			<a href="#">+</a> <a href="#">?</a> <a href="#">?</a> acre-ft/yr
<b>WATER SUPPLIED:</b> <a href="#">?</a> <b>990.099</b> acre-ft/yr		Enter negative % or value for under-registration Enter positive % or value for over-registration	

<b>AUTHORIZED CONSUMPTION</b>		Click here: <a href="#">?</a> for help using option buttons below	
Billed metered: <a href="#">+</a> <a href="#">?</a> <a href="#">9</a>	850.000 acre-ft/yr	Pcnt: <a href="#">+</a> <a href="#">?</a> <a href="#">?</a>	Value: <a href="#">+</a> <a href="#">?</a> <a href="#">?</a> acre-ft/yr
Billed unmetered: <a href="#">+</a> <a href="#">?</a> <a href="#">?</a>	acre-ft/yr		
Unbilled metered: <a href="#">+</a> <a href="#">?</a> <a href="#">?</a>	acre-ft/yr		
Unbilled unmetered: <a href="#">+</a> <a href="#">?</a> <a href="#">5</a>	15.000 acre-ft/yr		
Unbilled Unmetered volume entered is greater than the recommended default value		Use buttons to select percentage of water supplied OR value	
<b>AUTHORIZED CONSUMPTION:</b> <a href="#">?</a> <b>865.000</b> acre-ft/yr			

<b>WATER LOSSES (Water Supplied - Authorized Consumption)</b>		<b>125.099</b> acre-ft/yr	
<b>Apparent Losses</b>			
Unauthorized consumption: <a href="#">+</a> <a href="#">?</a> <a href="#">?</a>		2.475 acre-ft/yr	
Default option selected for unauthorized consumption - a grading of 5 is applied but not displayed			
Customer metering inaccuracies: <a href="#">+</a> <a href="#">?</a> <a href="#">1</a>	8.586 acre-ft/yr		
Systematic data handling errors: <a href="#">+</a> <a href="#">?</a> <a href="#">5</a>	2.125 acre-ft/yr		
Default option selected for Systematic data handling errors - a grading of 5 is applied but not displayed			
<b>Apparent Losses:</b> <a href="#">?</a>		<b>13.186</b> acre-ft/yr	

<b>Real Losses (Current Annual Real Losses or CARL)</b>	
Real Losses = Water Losses - Apparent Losses: <a href="#">?</a>	<b>111.913</b> acre-ft/yr
<b>WATER LOSSES:</b> <a href="#">?</a> <b>125.099</b> acre-ft/yr	

<b>NON-REVENUE WATER</b>	
NON-REVENUE WATER: <a href="#">?</a>	<b>140.099</b> acre-ft/yr

= Water Losses + Unbilled Metered + Unbilled Unmetered

<b>SYSTEM DATA</b>	
Length of mains: <a href="#">+</a> <a href="#">?</a> <a href="#">1</a>	200.0 miles
Number of active AND inactive service connections: <a href="#">+</a> <a href="#">?</a> <a href="#">5</a>	5000
Service connection density: <a href="#">?</a>	<b>25</b> conn./mile main
Are customer meters typically located at the curbstop or property line? <a href="#">?</a> <b>Yes</b> (length of service line, beyond the property boundary, that is the responsibility of the utility)	
Average length of customer service line: <a href="#">+</a> <a href="#">?</a> <a href="#">?</a>	
Average length of customer service line has been set to zero and a data grading score of 10 has been applied	
Average operating pressure: <a href="#">+</a> <a href="#">?</a> <a href="#">3</a>	50.0 psi

<b>COST DATA</b>	
Total annual cost of operating water system: <a href="#">+</a> <a href="#">?</a> <a href="#">10</a>	\$2,500,000 \$/Year
Customer retail unit cost (applied to Apparent Losses): <a href="#">+</a> <a href="#">?</a> <a href="#">7</a>	\$2.00 \$/100 cubic feet (ccf)
Variable production cost (applied to Real Losses): <a href="#">+</a> <a href="#">?</a> <a href="#">3</a>	\$500.00 \$/acre-ft <input type="checkbox"/> Use Customer Retail Unit Cost to value real losses

Water Audit Report for: <b>Pre-Release Example Audit - Review Only</b>	
Audit Year: <b>2019</b>	<b>Jan 01 2019 - Dec 31 2019</b>
Calendar	

To access definitions, click the **input name**

Click 'n' to add notes  
Click 'g' to determine data validity grade

**All volumes to be entered as: MILLION GALLONS (US) PER YEAR**

<b>WATER SUPPLIED</b>		Water Supplied Error Adjustments	
VOS	Volume from Own Sources: <a href="#">n</a> <a href="#">g</a> <a href="#">7</a> 1,000.000 MG/Yr	<a href="#">n</a> <a href="#">g</a> <a href="#">8</a> 1.00%	percent
WI	Water Imported: <a href="#">n</a> <a href="#">g</a> MG/Yr		
WE	Water Exported: <a href="#">n</a> <a href="#">g</a> MG/Yr		
<b>WATER SUPPLIED:</b> <b>990.099</b> MG/Yr		choose entry option: <b>over-registration</b> VOSEA WIEA WEEA	

<b>AUTHORIZED CONSUMPTION</b>		choose entry option:	
BMAC	Billed Metered: <a href="#">n</a> <a href="#">g</a> <a href="#">9</a> 850.000 MG/Yr		
BUAC	Billed Unmetered: <a href="#">n</a> <a href="#">g</a> MG/Yr		
UMAC	Unbilled Metered: <a href="#">n</a> <a href="#">g</a> MG/Yr		
UUAC	Unbilled Unmetered: <a href="#">n</a> <a href="#">g</a> <a href="#">4</a> 15.000 MG/Yr		
<b>AUTHORIZED CONSUMPTION:</b> <b>865.000</b> MG/Yr		custom 15.000 MG/Yr	

<b>WATER LOSSES</b>		<b>125.099</b> MG/Yr	
<b>Apparent Losses</b>			
Default option selected for Systematic Data Handling Errors, with automatic data grading of 3			
SDHE	Systematic Data Handling Errors: <a href="#">n</a> <a href="#">g</a> <a href="#">3</a>	2.125	MG/Yr
CMi	Customer Metering Inaccuracies: <a href="#">n</a> <a href="#">g</a> <a href="#">1</a>	8.586	MG/Yr
UC	Unauthorized Consumption: <a href="#">n</a> <a href="#">g</a> <a href="#">3</a>	2.125	MG/Yr
Default option selected for Unauthorized Consumption, with automatic data grading of 3			
<b>Apparent Losses:</b> <b>12.836</b> MG/Yr		choose entry option: 0.25% default 1.00% percent 0.25% default under-registration	
<b>Real Losses</b>			
<b>Real Losses:</b> <b>112.263</b> MG/Yr			
<b>WATER LOSSES:</b> <b>125.099</b> MG/Yr			

<b>NON-REVENUE WATER</b>		<b>NON-REVENUE WATER:</b> <b>140.099</b> MG/Yr	
--------------------------	--	--	--

<b>SYSTEM DATA</b>		
Lm	Length of mains: <a href="#">n</a> <a href="#">g</a> <a href="#">1</a> 200.0 miles	(including fire hydrant lead lengths)
Nc	Number of service connections: <a href="#">n</a> <a href="#">g</a> <a href="#">5</a> 5,000	(active and inactive)
Service connection density: <a href="#">?</a> 25 conn./mile main		
Are customer meters typically located at the curbstop/property <b>Yes</b>		
Lp	Average length of customer service line has been set to zero and a data grading of 10 has been applied	
AOP	Average Operating Pressure: <a href="#">n</a> <a href="#">g</a> <a href="#">3</a> 50.0 psi	

<b>COST DATA</b>		
CRUC	Customer Retail Unit Charge: <a href="#">n</a> <a href="#">g</a> <a href="#">7</a> \$2.00 \$/1000 gallons (US)	Total Annual Operating Cost
VPC	Variable Production Cost: <a href="#">n</a> <a href="#">g</a> <a href="#">3</a> \$500.00 \$/Million gallons	<b>\$2,500,000</b> \$/yr (optional input)



v5

# Worksheet

?

Click to access definition

+

Click to add a comment

Water Audit Report for:

V5 Example Audit

Reporting Year:

2019

1/2019 - 12/2019

Please enter data in the white cells below. Where available, metered values should be used; if metered values are unavailable please estimate a value. Indicate your confidence in the accuracy of the input data by grading each component (n/a or 1-10) using the drop-down list to the left of the input cell. Hover the mouse over the cell to obtain a description of the grades

All volumes to be entered as: ACRE-FEET PER YEAR

To select the correct data grading for each input, determine the highest grade where the utility meets or exceeds all criteria for that grade and all grades below it.

WATER SUPPLIED

<----- Enter grading in column 'E' and 'J' ----->

Volume from own sources:

+

?

7

1,000.000

acre-ft/yr

Water imported:

+

?

acre-ft/yr

Water exported:

+

?

acre-ft/yr

Master Meter and Supply Error Adjustments

Pcnt:

Value:

+

?

8

1.00%

acre-ft/yr

+

?

acre-ft/yr

+

?

acre-ft/yr

Enter negative % or value for under-registration

Enter positive % or value for over-registration

WATER SUPPLIED:

990.099

acre-ft/yr

v6

Water Audit Report for:

Pre-Release Example Audit - Review Only

Audit Year:

2019

Jan 01 2019 - Dec 31 2019

Calendar

Click 'n' to add notes

Click 'g' to determine data validity grade

To access definitions, click the [input name](#)

All volumes to be entered as: MILLION GALLONS (US) PER YEAR

WATER SUPPLIED

Volume from Own Sources:

n

g

7

1,000.000

MG/Yr

Water Imported:

n

g

MG/Yr

Water Exported:

n

g

MG/Yr

Water Supplied Error Adjustments

choose entry option:

n

g

8

1.00%

percent

over-registration

VOSEA

WIEA

WEEA

WATER SUPPLIED:

990.099

MG/Yr



# Worksheet

v5

COST DATA

Total annual cost of operating water system:	+	?	10	\$2,500,000	\$/Year
Customer retail unit cost (applied to Apparent Losses):	+	?	7	\$2.00	\$/100 cubic feet (ccf)
Variable production cost (applied to Real Losses):	+	?	3	\$500.00	\$/acre-ft

☐ Use Customer Retail Unit Cost to value real losses

v6

COST DATA

CRUC	Customer Retail Unit Charge:	n	g	7	\$2.00	\$/1000 gallons (US)	Total Annual Operating Cost
VPC	Variable Production Cost:	n	g	3	\$500.00	\$/Million gallons	

\$2,500,000

\$/yr (optional input)



# Worksheet

v5

## WATER AUDIT DATA VALIDITY SCORE:

\*\*\* YOUR SCORE IS: 62 out of 100 \*\*\*

A weighted scale for the components of consumption and water loss is included in the calculation of the Water Audit Data Validity Score

## PRIORITY AREAS FOR ATTENTION:

Based on the information provided, audit accuracy can be improved by addressing the following components:

1: Volume from own sources

2: Customer metering inaccuracies

3: Variable production cost (applied to Real Losses)

v6

## WATER AUDIT DATA VALIDITY TIER:

\*\*\* The Water Audit Data Validity Score is in Tier III (51-70). See Dashboard tab for additional outputs. \*\*\*

[go to  
dashboard](#)

A weighted scale for the components of supply, consumption and water loss is included in the calculation of the Water Audit Data Validity Score

## PRIORITY AREAS FOR ATTENTION TO IMPROVE DATA VALIDITY:

Based on the information provided, audit reliability can be most improved by addressing the following components:

1: Volume from Own Sources (VOS)

2: Customer Metering Inaccuracies (CMI)

3: Length of Mains (Lm)

## KEY PERFORMANCE INDICATOR TARGETS:

OPTIONAL: User may enter targets for operational performance indicators below:

Unit Total Losses: 45.0 gal/conn/day

Unit Apparent Losses: 5.0 gal/conn/day

Unit Real Losses<sup>A</sup>: 40.0 gal/conn/day

Unit Real Losses<sup>B</sup>: 500 gal/mile/day

Infrastructure Leakage Index: 1.5 dimensionless

If entered above by user, targets will display on KPI gauges (see Dashboard)



# Data Validity Grading

## v5

All volumes to be entered as: ACRE-FEET PER YEAR

To select the correct data grading for each input, determine the highest grade where the utility meets or exceeds all criteria for that grade and all grades below it.

Master Meter and Supply Error Adjustments

### WATER SUPPLIED

<----- Enter grading in column 'E' and 'J' ----->

Pcnt:

Value:

Volume from own sources:

Water imported:

Water exported:

### WATER SUPPLIED:

### AUTHORIZED CONSUMPTION

Billed metered:

Billed unmetered:

Unbilled metered:

Unbilled unmetered:

Unbilled Unmetered volume entered is greater than

### AUTHORIZED CONSUMPTION:

**n/a (not applicable).** Select this grading only if the water utility purchases/imports all of its water resources (i.e. has no sources of its own)

**1.** Less than 25% of water production sources are metered, remaining sources are estimated. No regular meter accuracy testing or electronic calibration conducted.

**2.** 25% - 50% of treated water production sources are metered; other sources estimated. No regular meter accuracy testing or electronic calibration conducted.

**3.** Conditions between 2 and 4

**4.** 50% - 75% of treated water production sources are metered, other sources estimated. Occasional meter accuracy testing or electronic calibration conducted.

**5.** Conditions between 4 and 6

**6.** At least 75% of treated water production sources are metered, or at least 90% of the source flow is derived from metered sources. Meter accuracy testing and/or electronic calibration of related instrumentation is conducted annually. Less than 25% of tested meters are found outside of +/- 6% accuracy.

**7.** Conditions between 6 and 8

**8.** 100% of treated water production sources are metered, meter accuracy testing and electronic calibration of related instrumentation is conducted annually, less than 10% of meters are found outside of +/- 6% accuracy

**9.** Conditions between 8 and 10

**10.** 100% of treated water production sources are metered, meter accuracy testing and electronic calibration of related instrumentation is conducted semi-annually, with less than 10% found outside of +/- 3% accuracy. Procedures are reviewed by a third party knowledgeable in the M36 methodology.



**presentation is over**



**It's demo time.**



# SUMMARY OF MAJOR V6 IMPROVEMENTS

- **Interactive Data Grading**

- Improved consistency, objectivity, transparency in data grade assignment for each input

- **Fighterjet Dashboard**

- KPIs updated per AWWA 2020 Position
- KPIs shown on gauge against industry ranges



# ACKNOWLEDGEMENTS

## Software Development Group

- Will Jernigan (Chair)
- David Sayers (Lead Developer)
- Kate Gasner
- Andrew Chastain-Howley
- George Kunkel

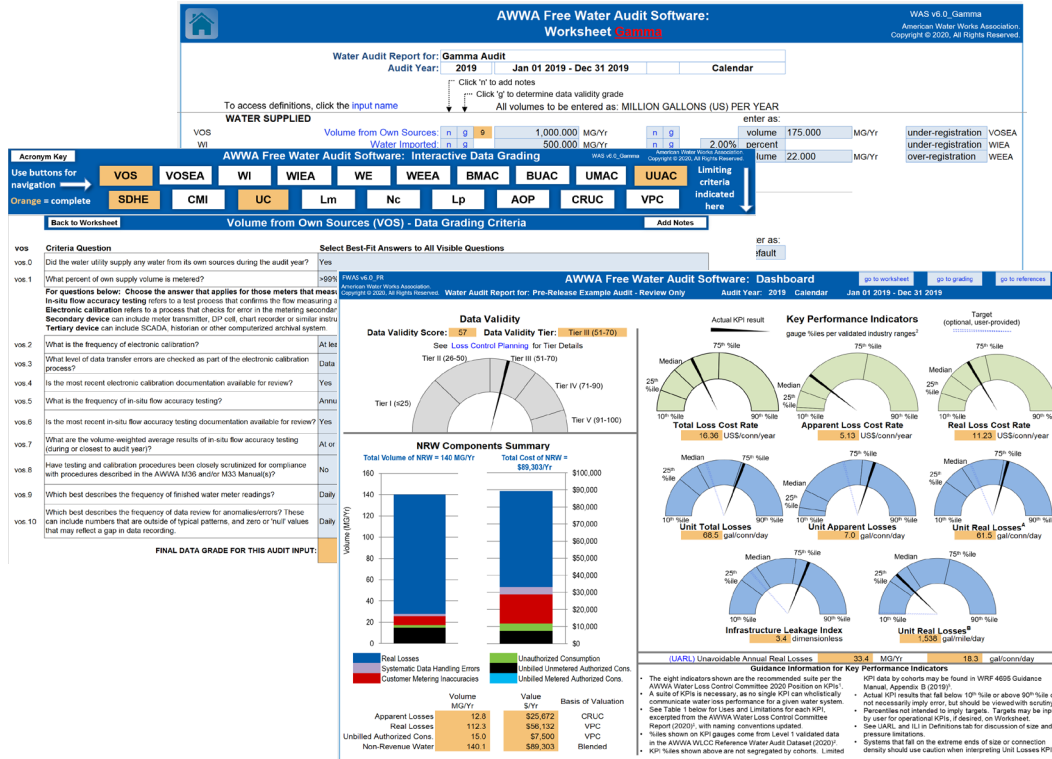
## Alpha Test Group

- Drew Blackwell
- Heather Himmelberger
- Yannis Kachani
- Chris Leauber
- Sofia Marcus
- Brian Skeens
- Dan Strub
- Ken Brothers

## Beta Testers



# OFFICIAL RELEASE DATE



## AWWA FWAS v6.0



# World Water Loss Day

## 4<sup>th</sup> December



[www.northamericanwaterloss.org](http://www.northamericanwaterloss.org)



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# [www.awwa.org/waterlosscontrol](http://www.awwa.org/waterlosscontrol)







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the international  
water association







# THE DATA GRADING MATRIX RELOADED: FRESH INSIGHTS FROM AWWA'S WATER AUDITING TOOLS

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