This presentation premiered at WaterSmart Innovations

watersmartinnovations.com



Exercise Handouts

- Session includes an interactive exercise.
- To participate, please pick up a set of the printed handouts in the front of the room.
- There are a total of seven documents in the package.

Model Water Efficient Landscape Ordinance (MWELO) and the New Normal for California Landscaping



Kelly Schoonmaker, StopWaste Ryan Stroupe, PG&E Pacific Energy Center





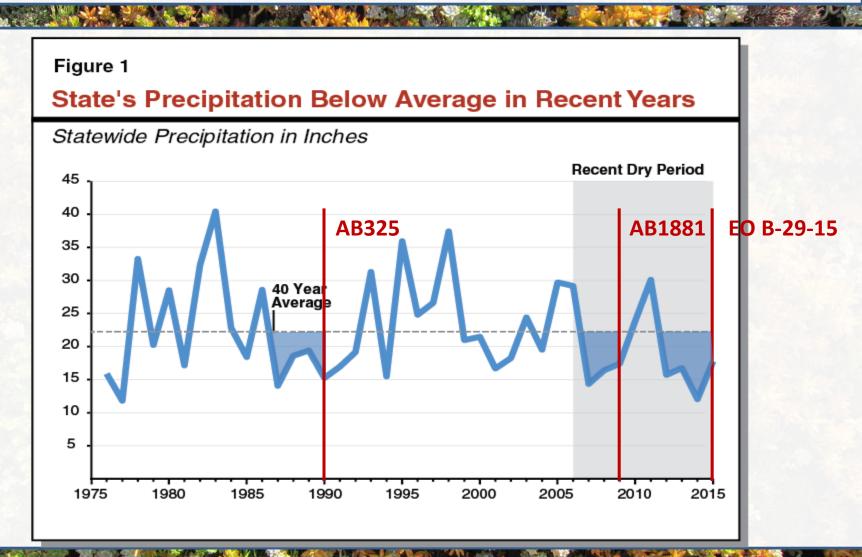
Session Objectives

- To encourage others to offer WELO trainings.
- Session includes an interactive exercise.
 - To participate, please pick up a set of the printed handouts in the front of the room.
 - Handouts represent a WELO submittal package.
 - There are a total of seven documents in the package.
 - For this WELO submittal exercise, please review the documents and identify potential areas of non-compliance.

CA MWELO History

- What: California state ordinance regulating water use in **new** landscape construction with the goal of conserving water in the urban landscape.
- Why: Landscape accounts for an average of 50% of urban water use, 10% of overall water use and over 1% of all electric energy use in CA.
- How: All new permitted landscape construction over 500 sf; all renovations over 2,500 sf must comply with the ordinance

CA MWELO Update History



How WELO Works

- Performance-based measures, such as
 - Calculate the Maximum Applied Water Allowance (MAWA) is based on reference ET
 - 0.55 ETo for residential
 - 0.45 ETo for non-residential
 - Then Estimate the Total Water Use (ETWU) based on their design.
 - Allows use of any plants as long as they meet budget
- **Prescriptive measures**, such as
 - Low-volume irrigation (with exceptions)
 - Mulch requirement: 3 inches
 - Compost: 4 CY/1,000 sf
- **Verification Local Jurisdictions**
 - Plan review
 - Irrigation audit
 - Sometimes field inspection

For more details go to CA DWR web site:

http://www.water.ca.gov/wateruseefficiency <u>/landscapeordinance/</u>

WELO Training Logistics

- Extensive promotional outreach effort
- Collection of expertise (local)
- In-class exercises
- Simulcast to remote attendees
- File sharing
- Costs: Speakers, catering, venue
- **Continuing Education Units**

Past and Future Training Dates

- June 29, 2016
 - In-person registrants: 129/77
 - Simulcast registrants:123/65
- November 30, 2016
 - In-person registrants:120/72
 - Simulcast registrants: 155/96
- June 15, 2017
 - In-person registrants: 96/58
 - Simulcast registrants: 160/88
- November 30, 2017
 - In-person registrants: TBD
 - Simulcast registrants: TBD

Continuing Education Units

- American Institute of Architects
- American Institute of Certified Planners
- American Society of Landscape Architects
- American Water Works Association
- Bay-Friendly Qualified Professionals
- Irrigation Association
- National Association of Landscape Professionals















Partnerships

Benefits

- Increases outreach potential and expand audience
- Share costs and coordination effort
- Benefit of collective expertise

Potential partnership organizations

- Water districts
- Waste management authorities
- Electric utilities
- Municipalities and other government agencies
- **Professional organizations**
 - Landscape architects, architects and other designers
 - Water, irrigation and related organizations
 - Plan reviewer organizations
 - Other professional organizations: USGBC, IFMA, BOMA

Teaching Approach

- Selective overview
- Applying concepts
- Working within restrictions of WELO
- Variety of speakers/expertise/perspectives
- Feedback: answer key
- Working in teams
- Training resources

Collection of Experts

- WELO expert to provide overview of ordinance
- Code reviewer to discuss compliance issues
- Water budget calculation expert
- Irrigation expert
- Compost expert
- Landscape designer
- Water/Energy perspective

Training Resources

- Title 23 (MWELO) extract
- Appendix B Sample Water Efficient Landscape Worksheet.
- DWR's Water Budget Workbook
- BayFriendly Landscape and Gardening Guides
- Water Use Classification of Landscape Species (WULCOLs)
- Jennifer's plant catalog

In-class Plan Review Exercise

Whether you're a plan checker or redlining drawings in a firm, you will need to review drawings for WELO compliance. This exercise is meant to provide "real-world" exposure to a pretty good MWELO submittal. However, the package does not meet all MWELO requirements. There are at least 21 mistakes or omissions. Can you find them all?

Instructions:

Using the City of Menlo Park checklist included in the documents, you will verify that the project is in compliance with the ordinance and meets all the requirements. Working with a classmate, you will identify and correct any errors on the drawings and documents. Document your work as follows:

- Errors: show revisions on drawings or documents
- Omissions: note on back of this sheet
- Summarize your findings by checking the pass/fail boxes on the Menlo Park Checklist.

Documents for Plan Review Exercise

- 1. WELO-exercise-writeup FINAL.docx
- 2. <u>Layout-plan</u>
- 3. WaterUseCalculations
- 4. Irrigation-plan
- 5. Planting-plan
- 6. Plant-list
- 7. Checklist

Plan Review Exercise Write Up

- Problem statement
- List of documents
- Additional tools
- Questions

Back to document list

Name

If applying for CEU's, scan and email the entire exercise packet to kschoonmaker@stopwaste.org

MWELO and the New Normal for California Landscaping Design Review Exercise

Whether you're a plan checker or redlining drawings in a firm, you will need to review drawings for WELO compliance.

This exercise is meant to provide "real-world" exposure to a pretty good MWELO submittal. However, the package does not meet all MWELO requirements. There are at least 19 mistakes or omissions. Can you find them all?

Instructions

Using the City of Menlo Park checklist included in the documents, you will verify that the project is in compliance with the ordinance and meets all the requirements. Working with a classmate, you will identify and correct any errors on the drawings and documents. Document your work as follows:

- Errors: show revisions on drawings or documents
- · Omissions: note on back of this sheet
- . Summarize your findings by checking the pass/fail boxes on the Menlo Park Checklist.

The document set includes (make sure you have all pieces):

- · Menlo Park Checklist (completed by applicant)
- Water Use Calculations
- Planting Plan
- Layout Plan
- Irrigation Plan
- · Plant list (all plants low water using unless otherwise specified)

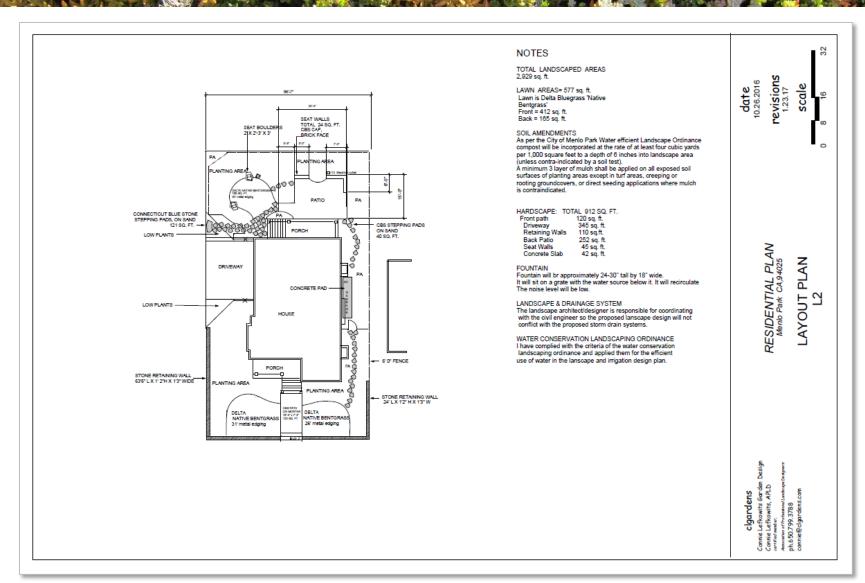
Additional tools and resources you may need to verify compliance:

- DWR WELO ordinance, including appendices
- WUCOLS list (xls)
- Calculator
- DWR Water Use Calculator (xls)
- Water Efficient Landscape Worksheet (Appendix B)

In addition, please answer the following questions:

- 1. How much compost (total cubic yards) should be installed on this project? How would you verify in the field?
- 2. How much mulch (total cubic yards) should be installed on this project? Verification?
- 3. Bonus soil question: What else should be included in the notes on compost and mulch to ensure a successful project?

Layout Plan



Water Use Calculations

- ETWU calculated for each hydrozone
- MAWA

Water Use Calculations

Zone 1: Low water, 368 sq. ft.

Zone 2: Moderate water, 395 sq. ft.

Zone 3: Moderate water, 143 sq. ft.

Zone 4: SLA, 648 sq. ft.

Zone 5: Moderate water, 430 sq. ft.

Zone 6: Moderate water, 642 sq. ft.

Zone 7: Low water, 128 sq. ft.

Zone 8: Low water, 175 sq. ft.

Zone	Plant Factor	Irr.	Irr. Eff.	ETAF (PF/IE)	Area	ETAF x Area	ETWU
1	.2	Drip	0.81	0.25	368 s.f.	92	2,453
2	.5	Drip	0.81	0.62	395 s.f.	245	6,529
3	.5	Drip	0.81	0.62	143 s.f.	89	2,364
4	Special landscape area			1	648 s.f.	648	17,276
5	.2	Drip	0.81	0.25	430 s.f.	108	2,866
6	.5	Drip	0.81	0.62	642 s.f.	398	10,612
7	.2	Drip	0.81	0.25	128 s.f.	32	853
8	.2	Spray	0.75	0.27	175 s.f.	47	1,260
TOTALS					2,929 s.f.		44,212 gal/y

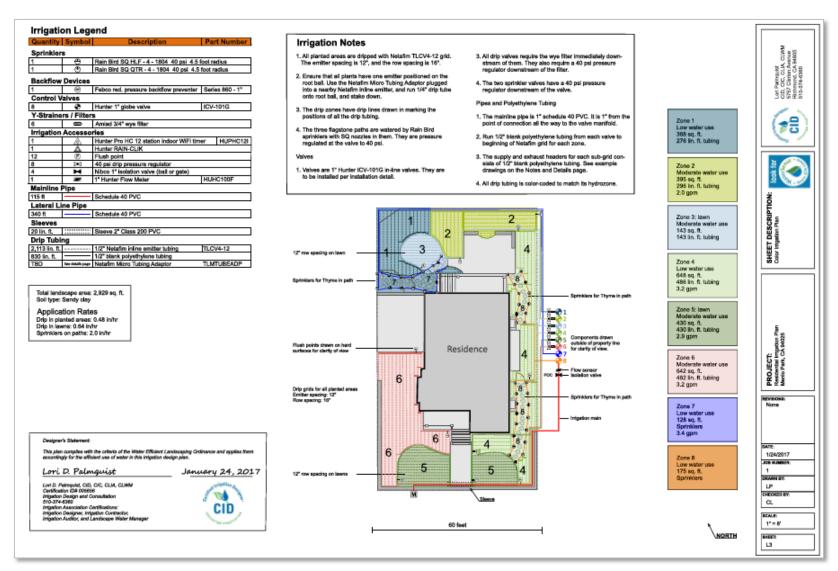
TOTAL SPECIAL LANDSCAPE AREA 648 s.f.

MAWA: 50,722 gal/yr
ETWU: 44,212 gal/yr

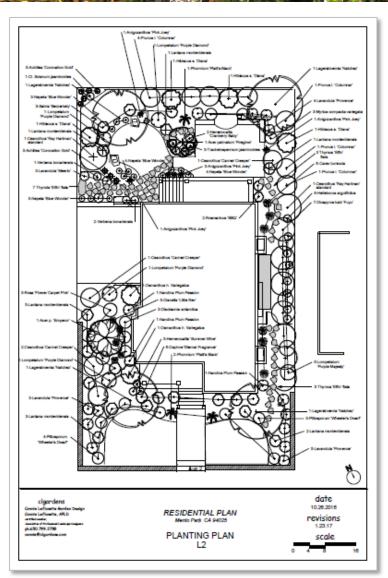
Palo Alto Annual ETo = 43 in.

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Irrigation Plan

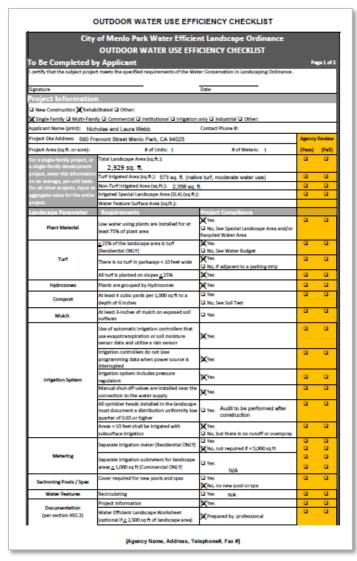


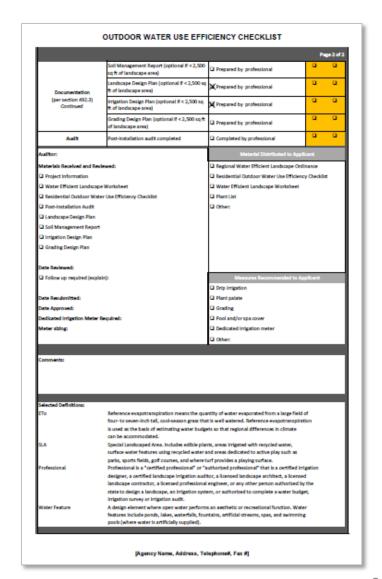
Planting Plan and Plant List



	We	Webb Plants 1.23.17 Plant Legend					
Code	Botanical Name	Quantity Size		Remarks			
Trees							
ACE FIR	Acer palmatum Fireglow	2	20"	moderate water			
CEARAY	Ceanothus 'Ray Hartman', Standard	2	15 Gallon				
DIO KAF	Diospyros kaki 'Fuyu'	7	15 Gallon				
LAG NAT	Lagerstroemia 'Natchez'	4	24 * Box				
Shrubs							
CEA CAR	Ceanothus griseus horizontalis 'Carmel	6	5 Gallon				
DAP ETE	C Daphne 'Eternal Fragrance'	6	5 Gallon				
DIC ANT	Dicksonia antarctica	3	5 Gallon	high water			
HIB SYR	Hibiscus syriacus 'Diana'	3	15 Gallon				
LAVPRO	Lavandula X intermedia 'Provence'	9	5 Gallon				
LOR PUR	Loropetalum 'Purple Diamond'	5	3 Gallon				
LOR PUR	Loropetalum 'Purple Majesty'	3	5 Gallon				
MYR COM	Myrtus communis "Variegata"	3	5 Gallon				
NAN PLU	Nandina domestica 'Plum Passion'	3	5 Gallon				
OSM VAR	Osmanthus h. 'Variegatus'	2	5 Gallon	moderate water			
PIT WHE	Pittosporum tobira 'Wheeler's Dwarf'	6	5 Gallon				
PRU CAR	Prunus caroliniana 'Columner'	5	15 Gallon				
RHAVAR	Rhamnus alatemus 'Variegata'	2	15 Gallon				
ROS BAR	Rosmarinus o. 'Barbeque'	2	5 Gallon				
SAL BER	Salvia microphylla 'Berzerkely'	3	5 Gallon				
Ground							
THY ELF	Thymus scrpyllum 'Elfin'	10	Flat				
TRA JAS	Trachelospermum jasminoides	3	1 Gallon	moderate water			
Vines							
SOLJAS	Solanum jasminoides	1	5 Gallon				
Perenni	ials						
ACH COR	Achilles X filipendulina 'Coronation Gol	3	1 Gallon				
ANI PIN	Anigozanthos f. 'Pink Joey'	5	1 Gallon				
DIA LIT	Dianella caerula 'Little Rev'	5	1 Gallon	moderate water			
HEL LIV	Helleborus argutifolius	8	1 Gallon				
HEM CRA	Hemerocallis 'Cranberry Baby'	3	1 Gallon	moderate water			
HEM SUM	Hemerocallis 'Summer Wine'	3	1 Gallon	moderate water			
LAN MON	Lantana montevidensis	12	5 Gallon				

Plan Review Checklist





Exercise Questions

In addition, please answer the following questions:

- 1. How much compost (total cubic yards) should be installed on this project? How would you verify in the field?
- 2. How much mulch (total cubic yards) should be installed on this project? Verification?
- 3. Bonus soil question: What else should be included in the notes on compost and mulch to ensure a successful project?

Plan Review Activity

What issues would you explore as part of this exercise?

Answer Key Pt.1

Mistakes on Planting Plan

- Plant water-use values not on planting plan (these are on a separate sheet)
- Hydrozones not on planting plan (these are on the irrigation plan)
- Compliance statement is not signed

Mistakes on Irrigation Plan

- Controller not located on plan
- Rain sensor not located on plan
- No backflow preventer at POC
- No static pressure noted on plan
- No pressure regulation on the sprinkler zones
- Some of the zones don't show the flow in gpm (three are missing)
- Size of irrigation main not shown
- Size of sprinkler zone laterals not shown

Answer Key Pt.2

Missing Documents

- Soil Management Report
- Irrigation Maintenance Schedule, and Irrigation Controller Schedule (these are being requested by the city to be turned in with the Certificate of Completion at the end of the project)

Mistakes in Layout Plan

- Should specify recycled mulch in notes.
- Water conservation statement is not signed

Mistakes in Calcs

- Zone 1 is supposed to be moderate, not low (Solanum makes it moderate)
- Zone 4 is supposed to be low, not SLA (Pomegranates need to be on their own zone to qualify as SLA)
- Zone 6 is supposed to be high, not moderate (Dicksonia makes it high)
- Zone 5 is supposed to be moderate, not low
- Zone 7 is supposed to be spray

Training Lessons Learned

- Include in-class exercises to reinforce concepts
- Conduct water budget calculation exercise twice
- Make exercises real-world but achievable in limited time (review vs. design)
- To stay on schedule, roll questions to end-of-class forum
- Originally included vendors area
- Have developed our own resources workshops provide good testing ground

Next WELO Workshop



November 30, 2017

- In-person in SF
 - Simulcast

PG&E and StopWaste present:



WELO and the New Normal for the California Landscape

San Francisco, CA • November 30, 2017

The updated California Model Water Efficient Landscape Ordinance (WELO) has been in effect throughout the state for over a year.

The new WELO:

- Affects all new permitted landscape construction over 500 square feet
- · Is required by CALGreen
- Significantly reduces applied water allowances
- · Requires compost on all projects



> Join us for a free, one-day workshop on the new statewide WELO.

The workshop will be a combination of lecture and hands-on exercises, giving attendees a thorough understanding of what's required by ordinance and how to comply with it. The workshop will be simulcast via the internet.

Location:

PG&E Pacific Energy Center 851 Howard Street San Francisco , CA 94103

Date & Time:

Thursday, November 30, 2017 8:30am to 4:30pm

Speakers Include:

- Ron Alexander Principal, R. Alexander Associates, Inc.
- Jennifer de Graaf, RLA Principal, de Graaf Design Associates
- Christine Hawkins Specification Manager, Hunter Industries
- Lori Palmquist, CID, CIC, CLIA, CLWM Partner, WaterWonk

REGISTER TO ATTEND IN PERSON

http://66.198.243.12/event-details?EventID=17866



REGISTER TO ATTEND VIA WEBINAR

http://66.198.243.12/event-details?EventID=17867

This training is being developed through a partnership between PG&E and StopWaste and is free to the public.





CEU's available: ASLA, AWWA, AIA, AICP/APA, Bay-Friendly, CLCA/NALP, IA

Discussion/Q&A

Kelly Schoonmaker: KSchoonmaker@stopwaste.org

Ryan Stroupe: r2s2@pge.com