This presentation premiered at WaterSmart Innovations

watersmartinnovations.com





NORTH TEXAS MUNICIPAL WATER DISTRICT



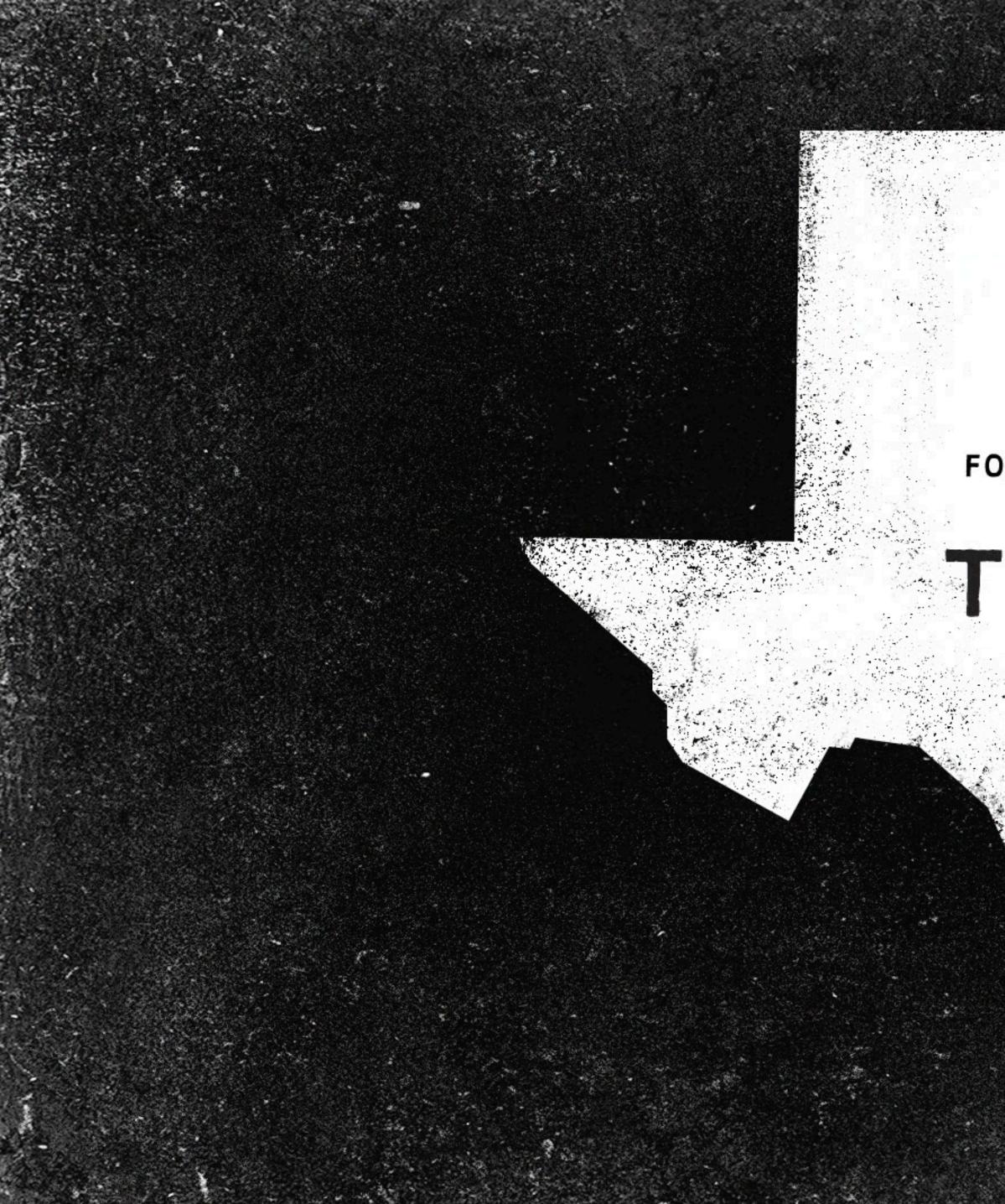
WHY INFRASTRUCTURE SHOULD MATTER TO WATER RATEPAYERS WATERSMART INNOVATIONS **OCTOBER 6, 2016**

PRESENTED BY DENISE HICKEY North Texas Municipal Water District

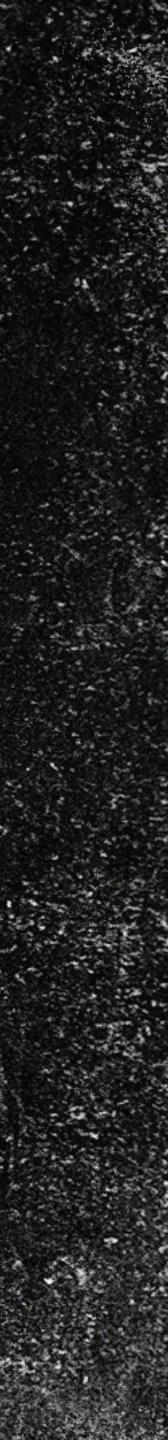
VALERIE SALINAS-DAVIS EnviroMedia

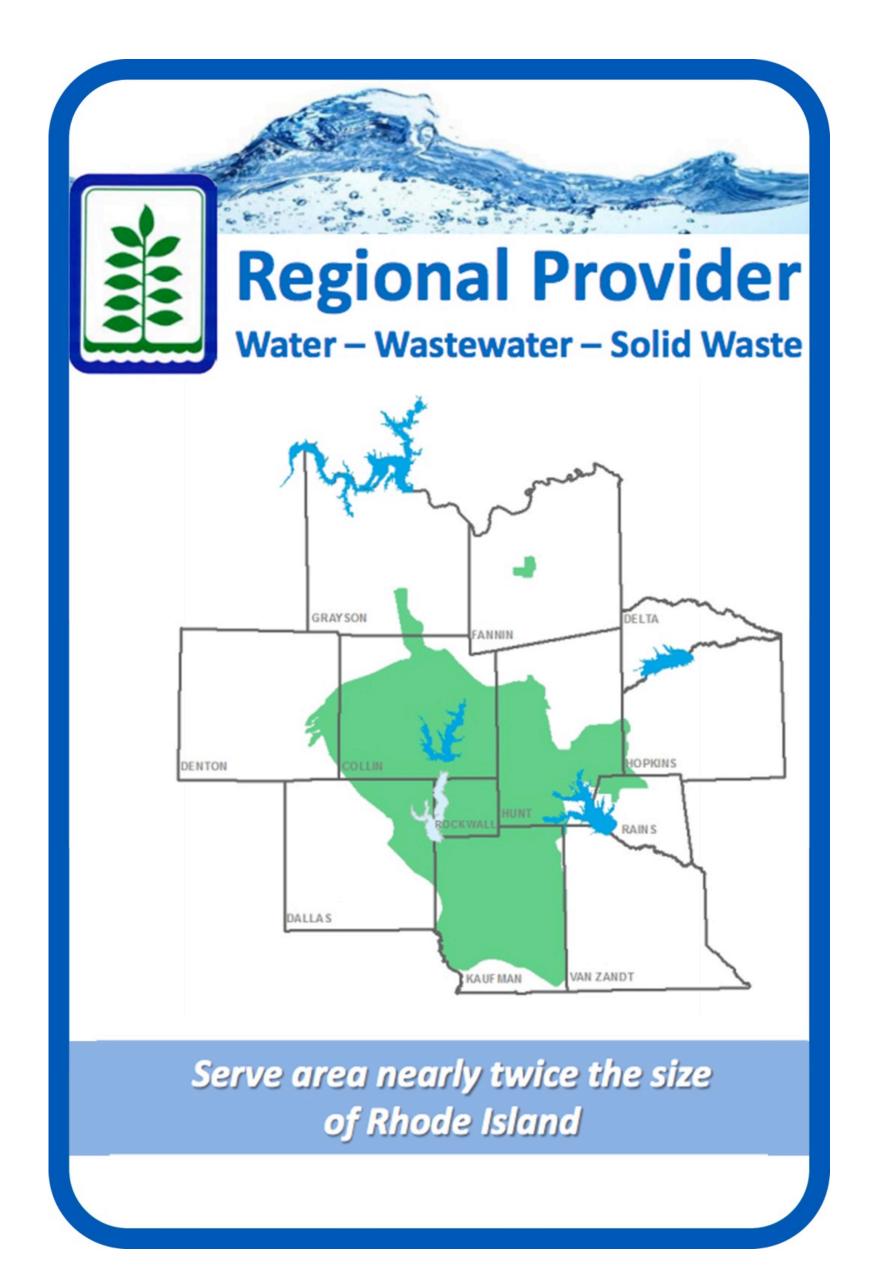






DALLAS ★ FORT WORTH ★ TEXAS









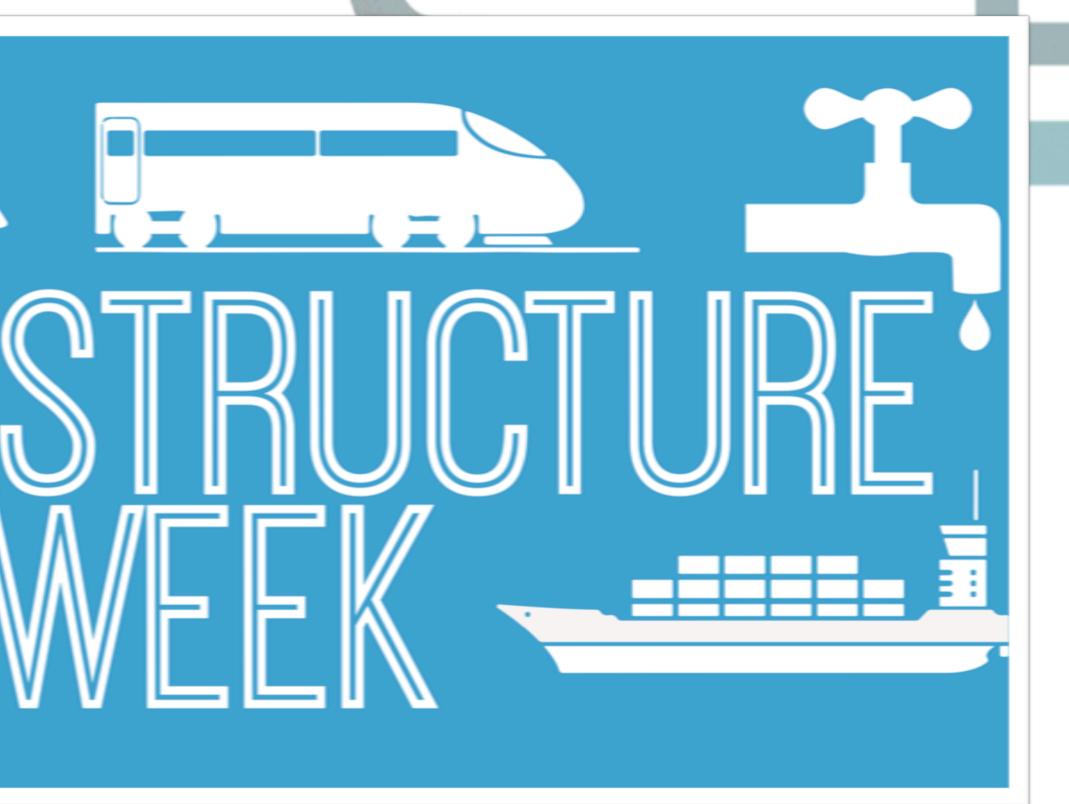
#infrastructurematters hashtag on Twitter https://twitter.com/hashtag/infrastructurematters -

4h ago @99acresIndia tweeted: "#InfrastructureMatters: National #Highwa.." - read Apr 21, 2016 - Infrastructure matters. It matters-in big ways and in small-to our what others are saying and join the conversation. country, our economy, our quality of life, our safety, and our communities.



#infrastructurematters - Twitter Search

https://twitter.com/search?q=%23infrastructurematters - Twitter https://www.facebook.com/hashtag/infrastructurematters?source=feed... 11h ago @99acresIndia tweeted: "#InfrastructureMatters: Centre set to de.." - read View about #InfrastructureMatters on Facebook. Facebook gives people the power to what others are saying and join the conversation. share and makes the world more open and connected.





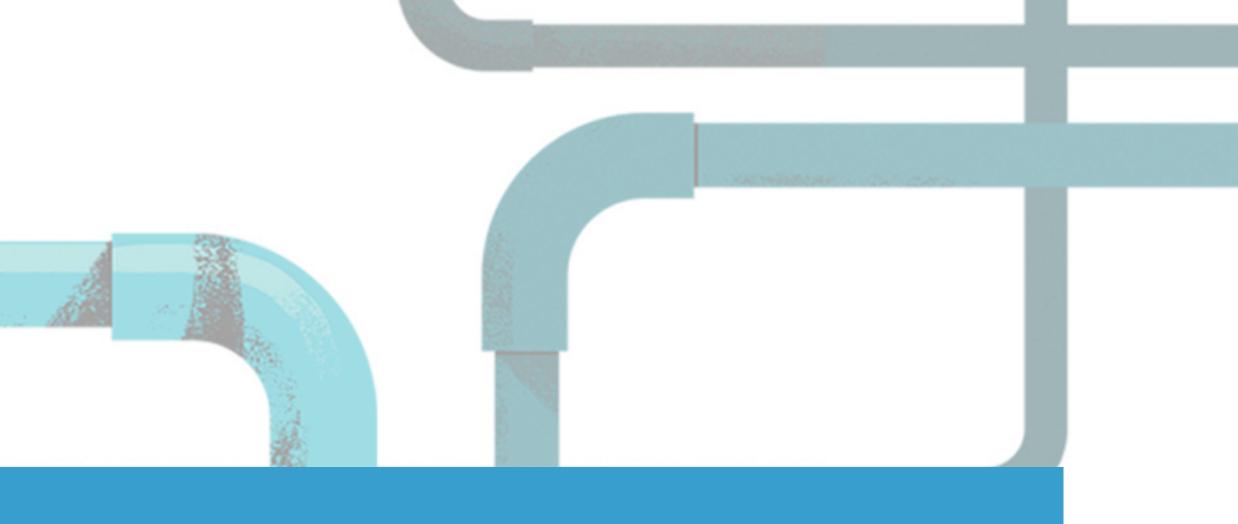
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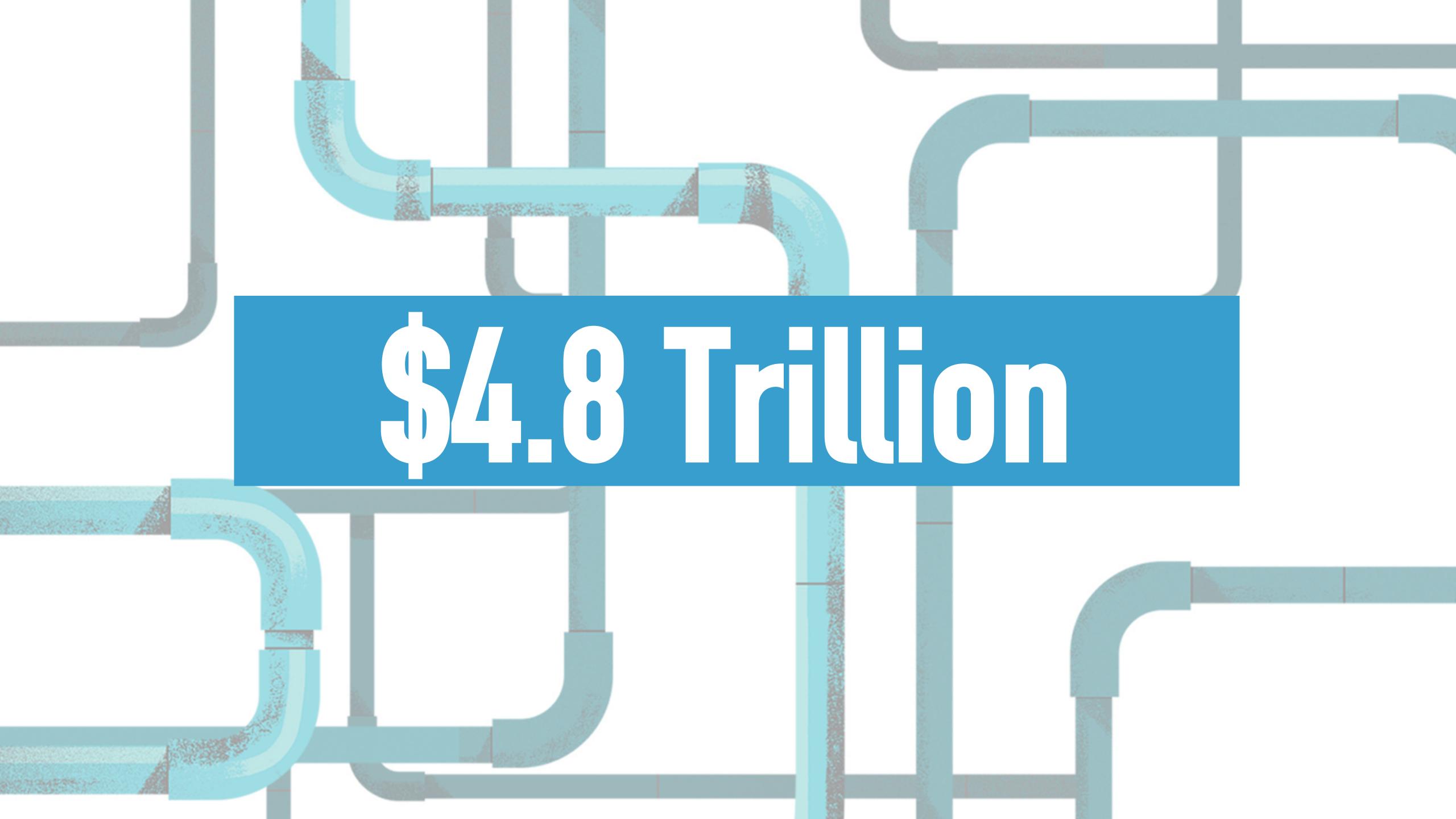


#WaterInfrastructureMatters









AGE OF PIPES?

Value of Water Coalition*





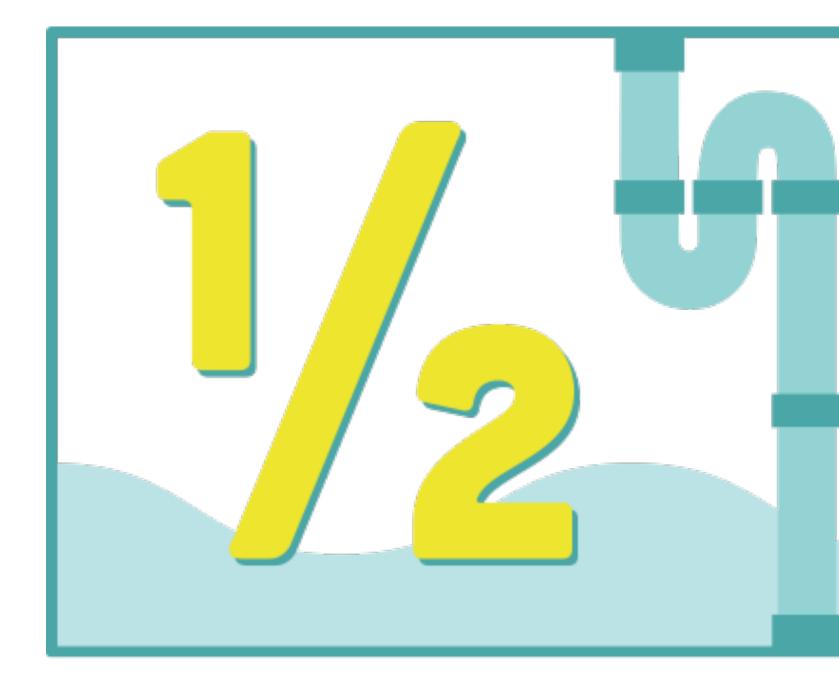




AVERAGE AGE:



INFRASTRUCTURE REPAIRS





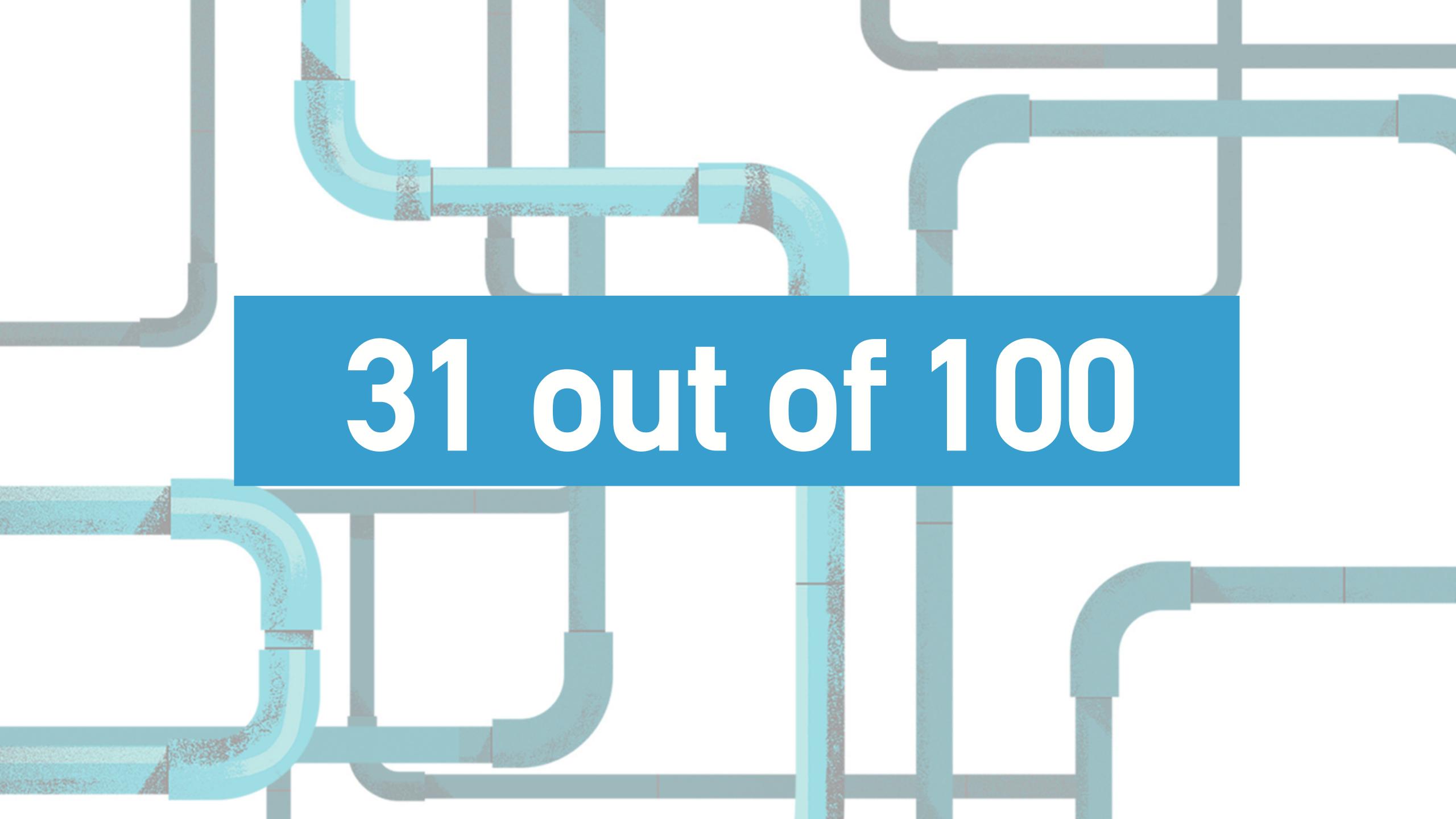


OF AMERICANS SAY SAY



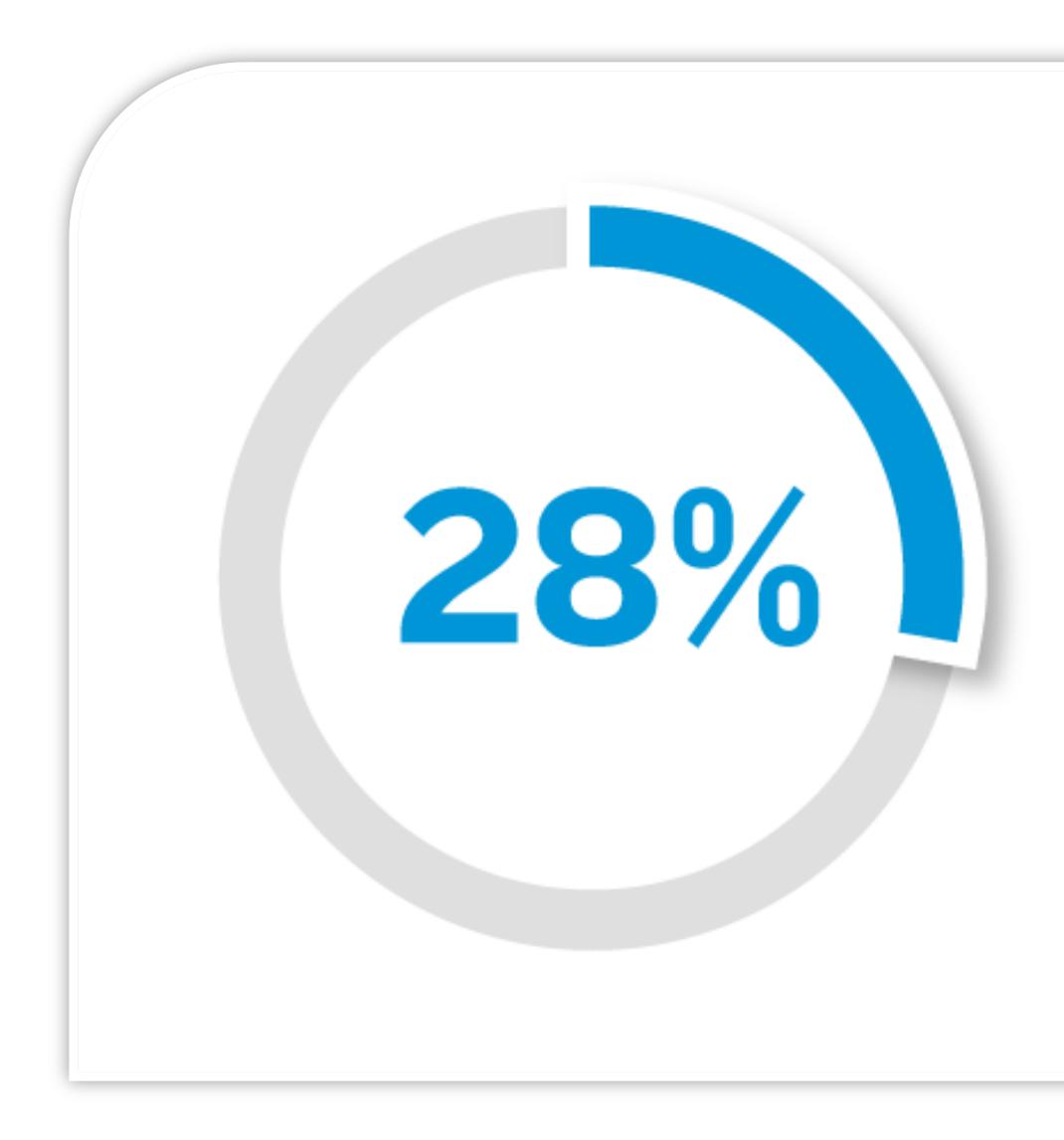
AMERICA'S MOST ESSENTIAL But neglected resource



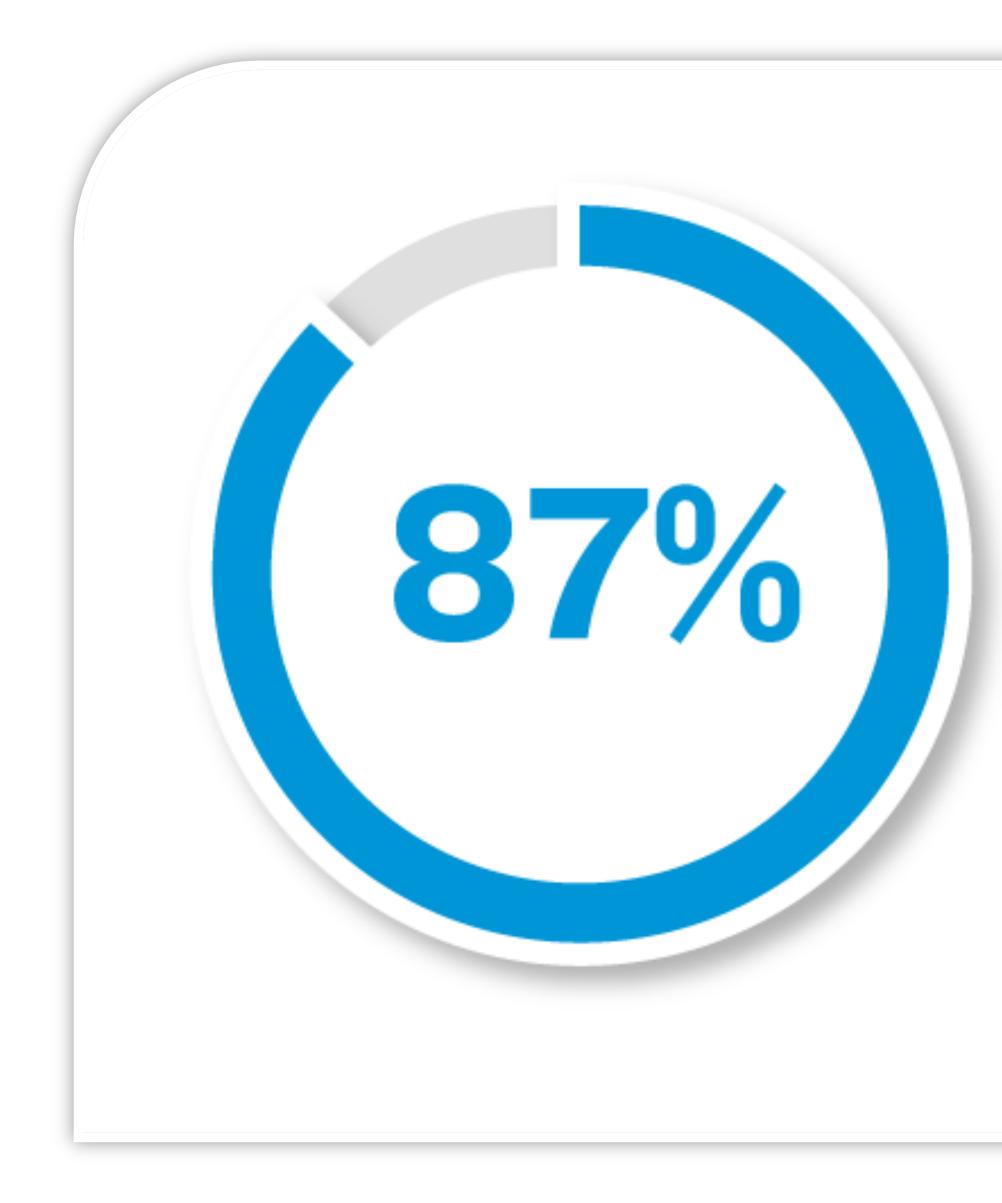




NORTH TEXAS MUNICIPAL WATER DISTRICT



of Texans said they definitely know the natural source of their drinking water.



are more willing to conserve once they know.



WHAT'S THE VALUE OF WATER?

Mornings wouldn't be the same without water.

Most of us never think about how water gets to the tap or where it goes after it swirls down the drain. Luckily, we don't have to. Pumps, treatment plants, and pipes bring us clean water.

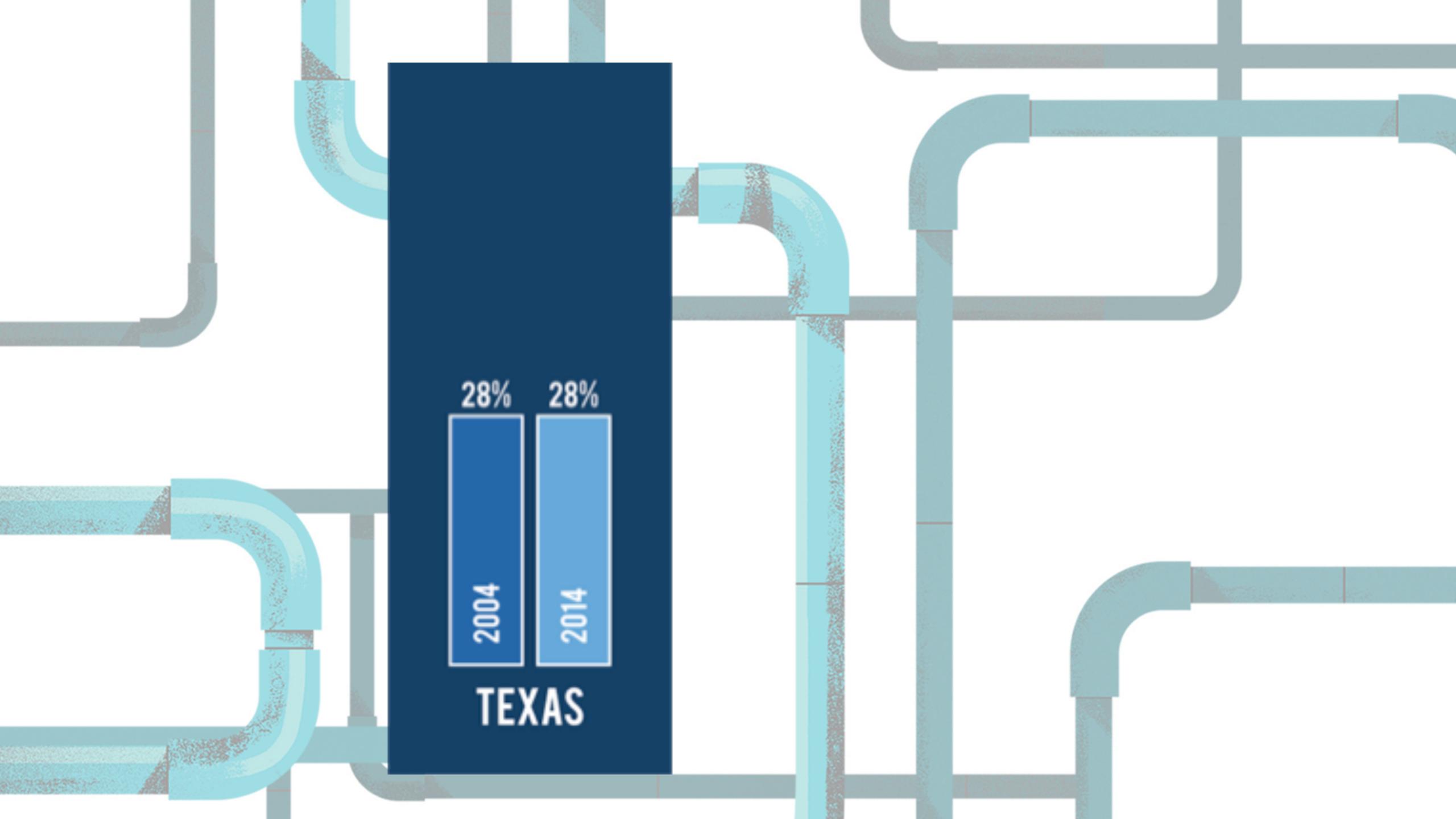
But our water systems are aging. They need investment to continue delivering life's most essential resource. We need water to make a cup of coffee and most everything we do in life. All day, every day.

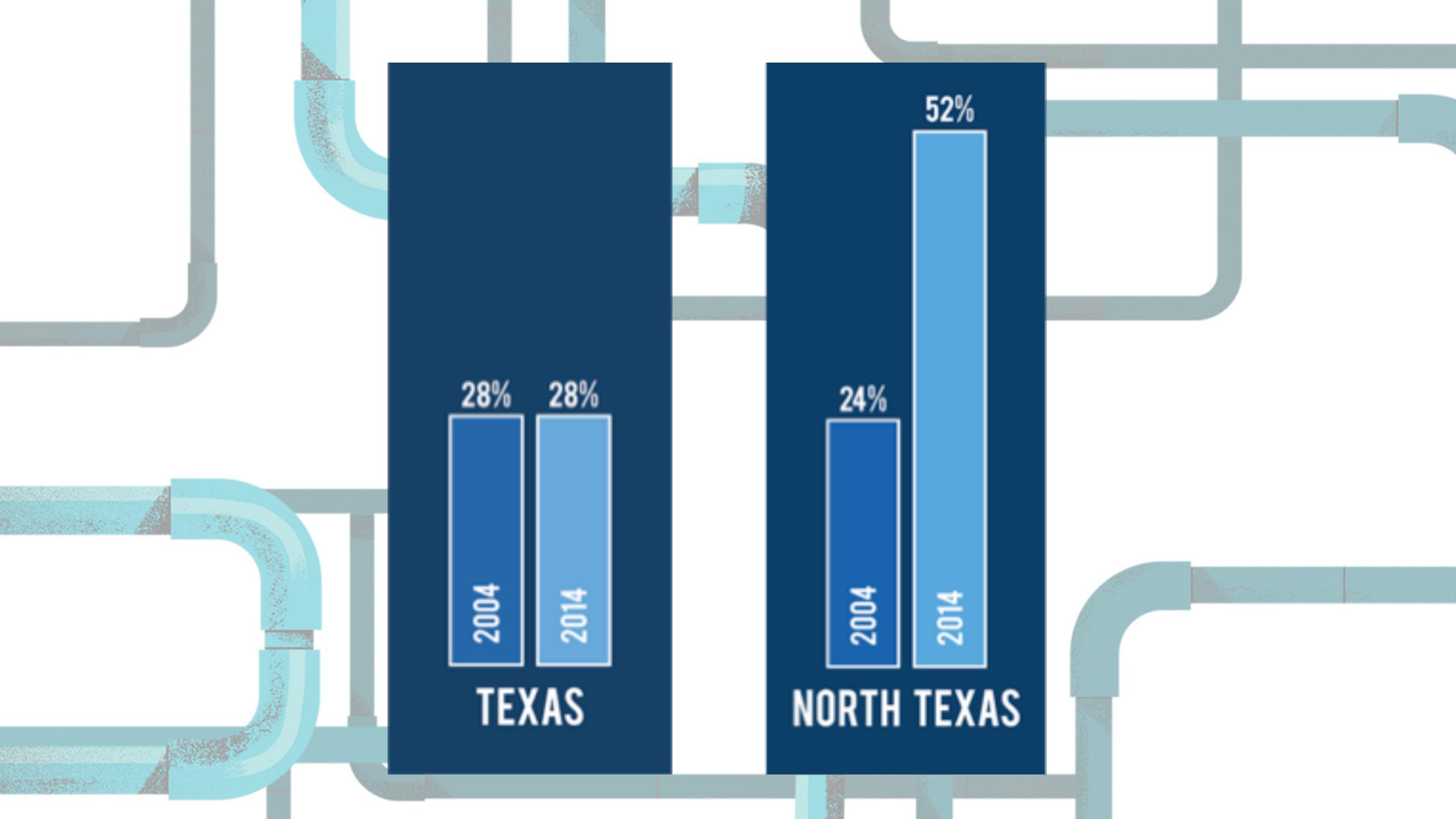
Water—Essential. Reliable. Invaluable.

Learn how water works for you. Visit TheValueofWater.org.

#ValueWater









"North Texans admitted they don't know much about their water infrastructure. They were astounded to learn the average American consumes 80 to 100 gallons of water every day."



• December 2015

- Males and females with system
- Females ages 35-63
- Males ages 43-63

Males and females with children, \$80k HHI, a sprinkler

Objectives

 Vet trends found in recent quantitative market research (Baselice & Associates, September 2015), including a male skew* for yard care and higher campaign awareness.

Gauge understanding of not just where household water comes from but the whole water infrastructure. Also, get insight on conservation habits and perceptions of the price of water bills.

*78% male v. 28% female control sprinkler system; 46% male v. 35% female "Water IQ" awareness; potential to move more males from saving water "most of the time" (53%) to "all of the time" (21%).

Lawn Maintenance

- Not surprisingly, the men are primarily responsible for lawn maintenance. While women know where the sprinkler system control boxes are, the men are the ones who set it and control the watering schedule.
- Only three females participated in lawn care (primarily gardening), and all were less familiar with the sprinkler system control box.



• Men are primarily responsible for paying the water bills.

They pay closer attention to the cost and amount of water used than women do, often comparing their month-tomonth and year-to-year averages.*

*Note that quantitative research showed 79% read water bill to see how much they're spending v. 58% read bill to see how many gallons they use.

Paying the Water Bill

Water Awareness

- is used indoors than outdoors,** and both groups grossly
- costs of their water bills.***

Consistent with quantitative research that showed 79% believe they use more water indoors than outdoors. *Note that quantitative research showed that 76% agree the wholesale cost of 1/4 penny per gallon is a good value. Also, 40% said rising costs have changed water use; 79% read water bill to see how much they're spending v. 58% read bill to see how many gallons they use.

Both groups had good awareness of Lavon Lake as a primary water source. However, there is still a strong misperception that more water underestimated how much water is consumed by households. They were surprised the average is 80-100 gallons per person per day.

People in both groups acknowledged they don't know enough about their water infrastructure as they could, and are sensitive to the rising

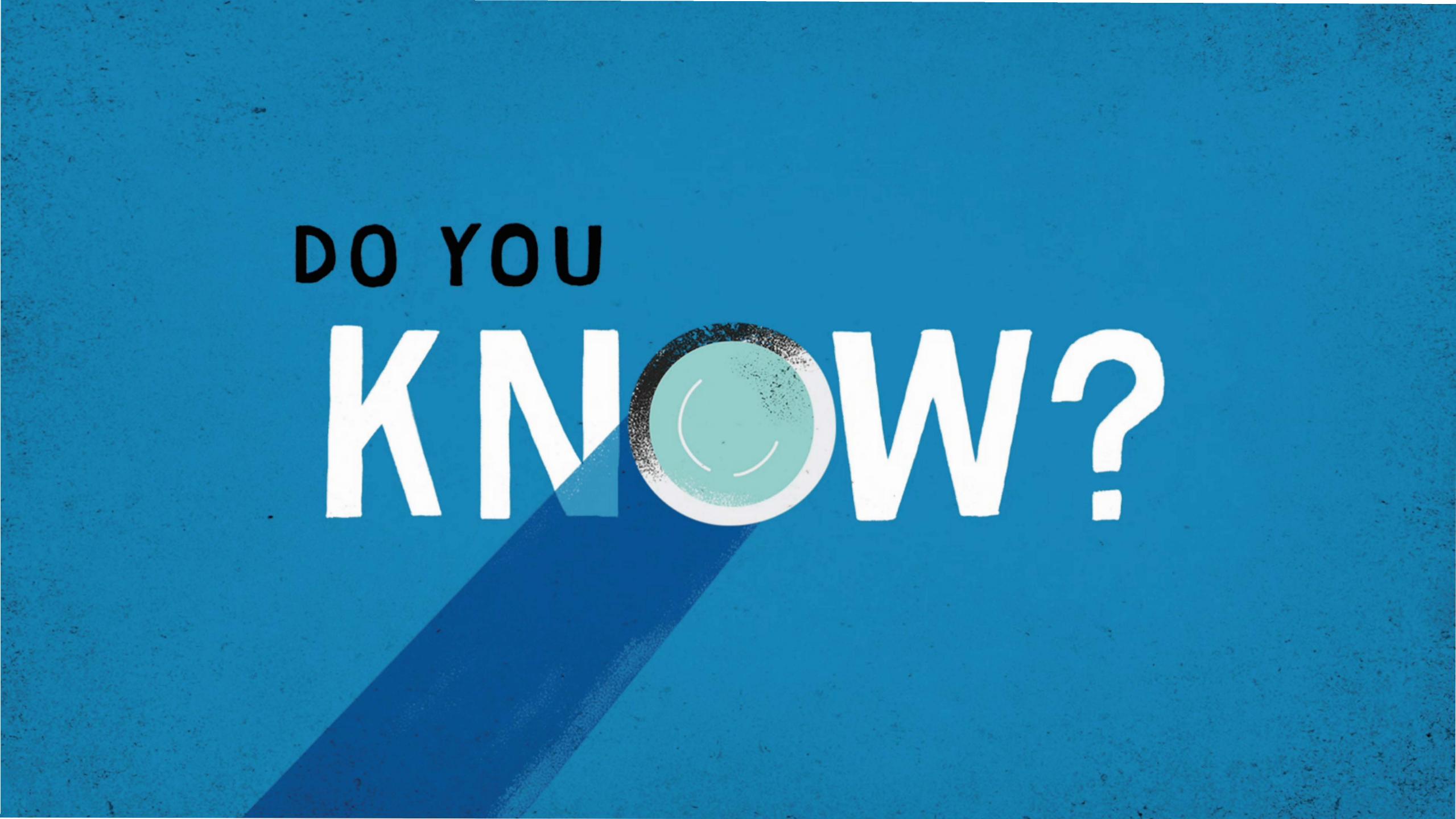
Water Infrastructure

- drought.
- what it does.
- opportunity.

Both groups were receptive to watering less as a way of life due to

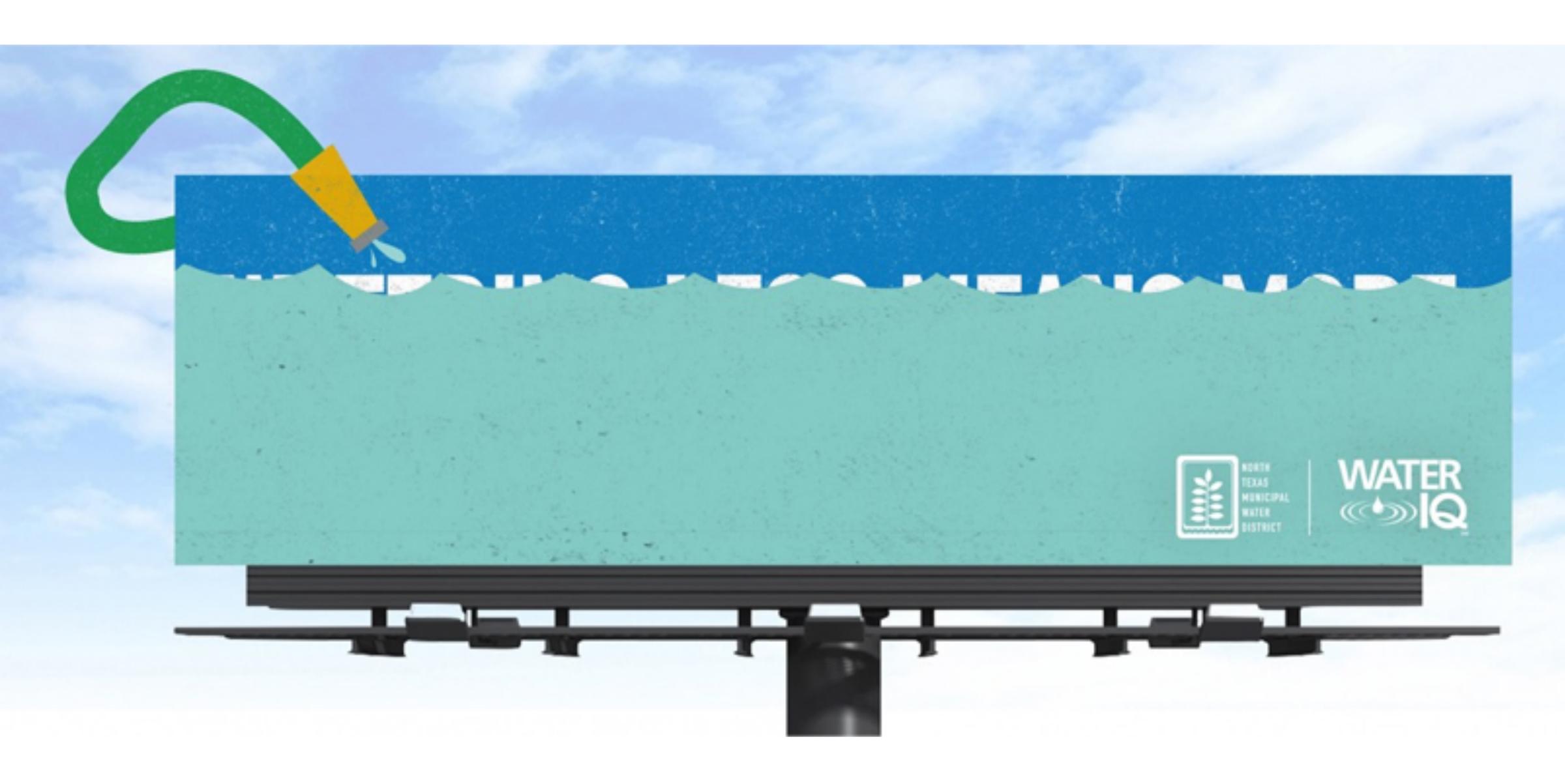
Everyone was sensitive to rising water costs (especially the women), and they were receptive to proactive education about why water costs

Because residents are becoming more sensitive to water costs and admit to not understanding the water infrastructure, NTMWD must tell the value of water story more frequently and more consistently at every



















CHANGE STARTS HERE