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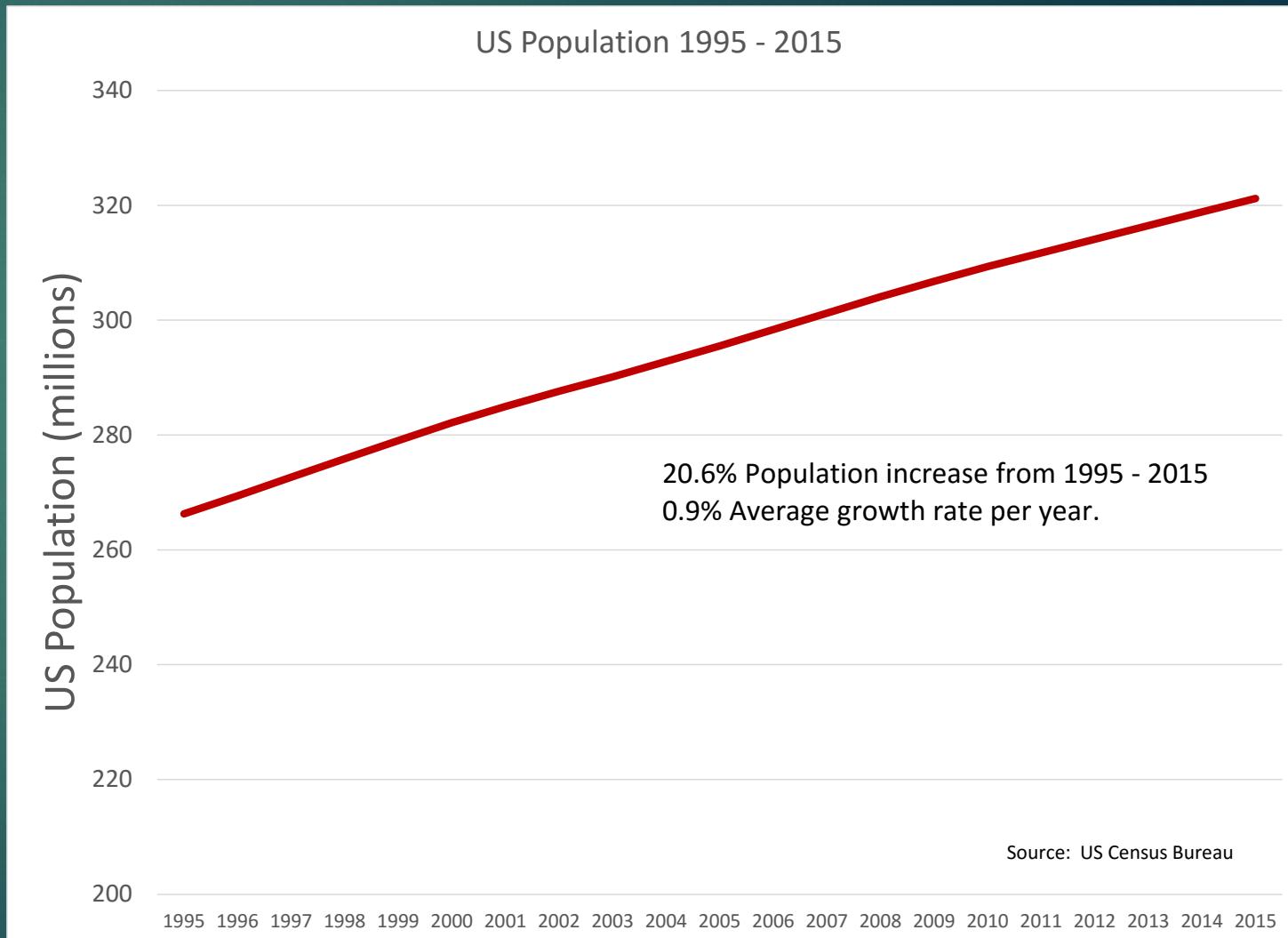
American Water Use Trends 1995-2015 and Future Conservation Potential

PETER MAYER, P.E.
WATER DEMAND MANAGEMENT

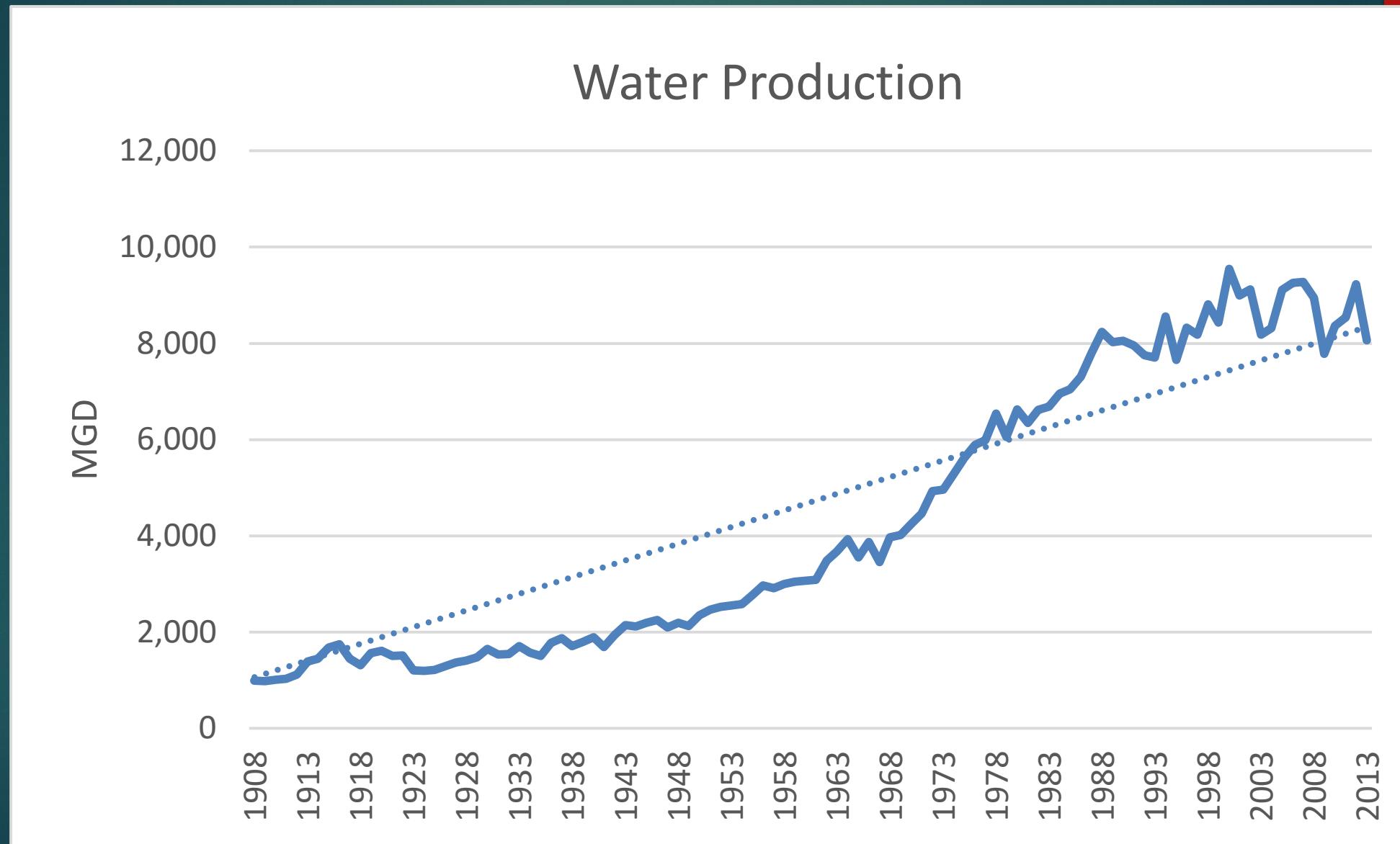


Understanding Water Demand

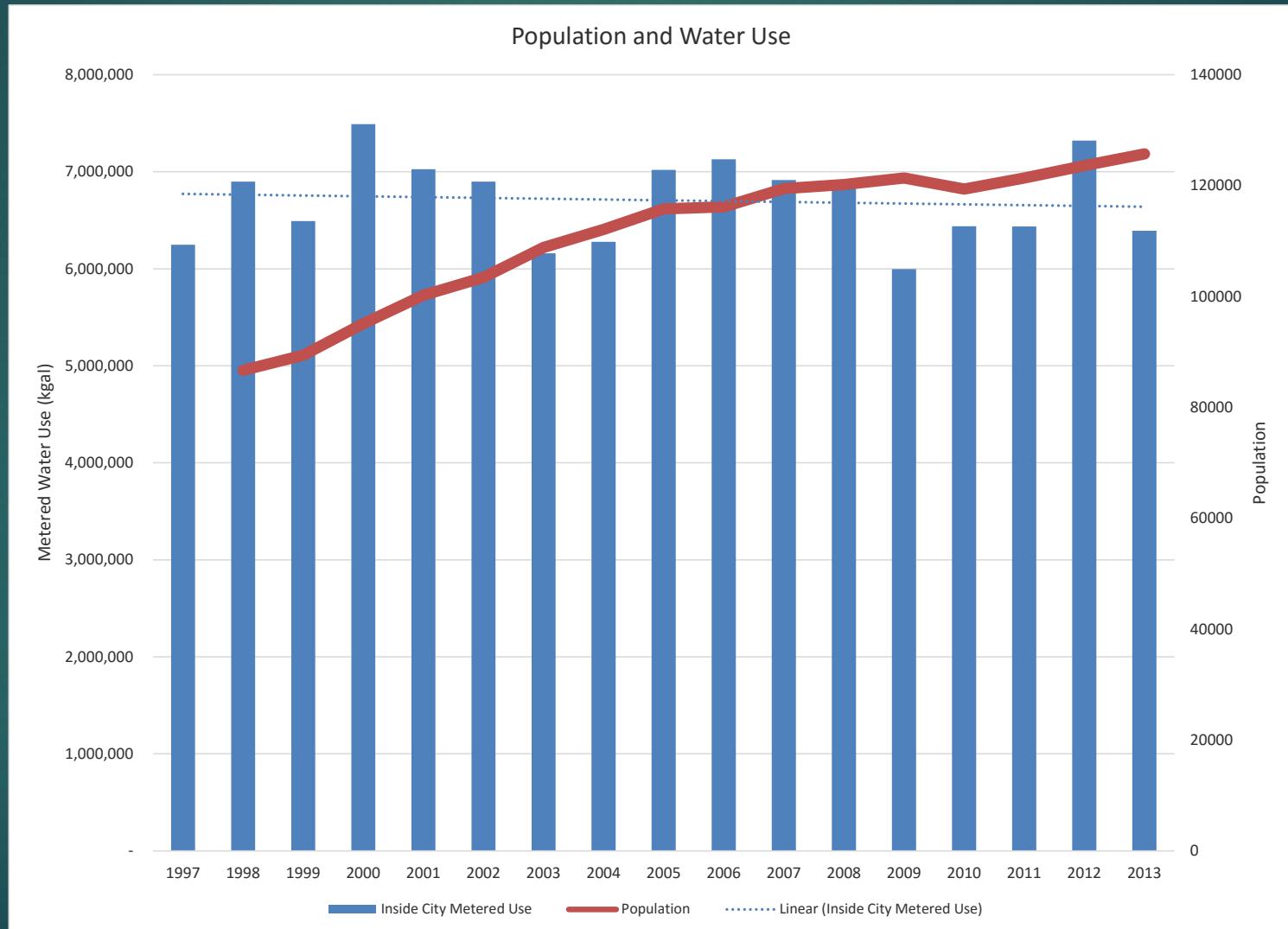
- ▶ 1995 – 2015
 - ▶ American urban water demand changed.
 - ▶ Less predictable
 - ▶ Substantial efficiency gains
- ▶ 2015 – 2035
 - ▶ American urban water demand will continue to change.
 - ▶ Increased efficiency
 - ▶ More predictable



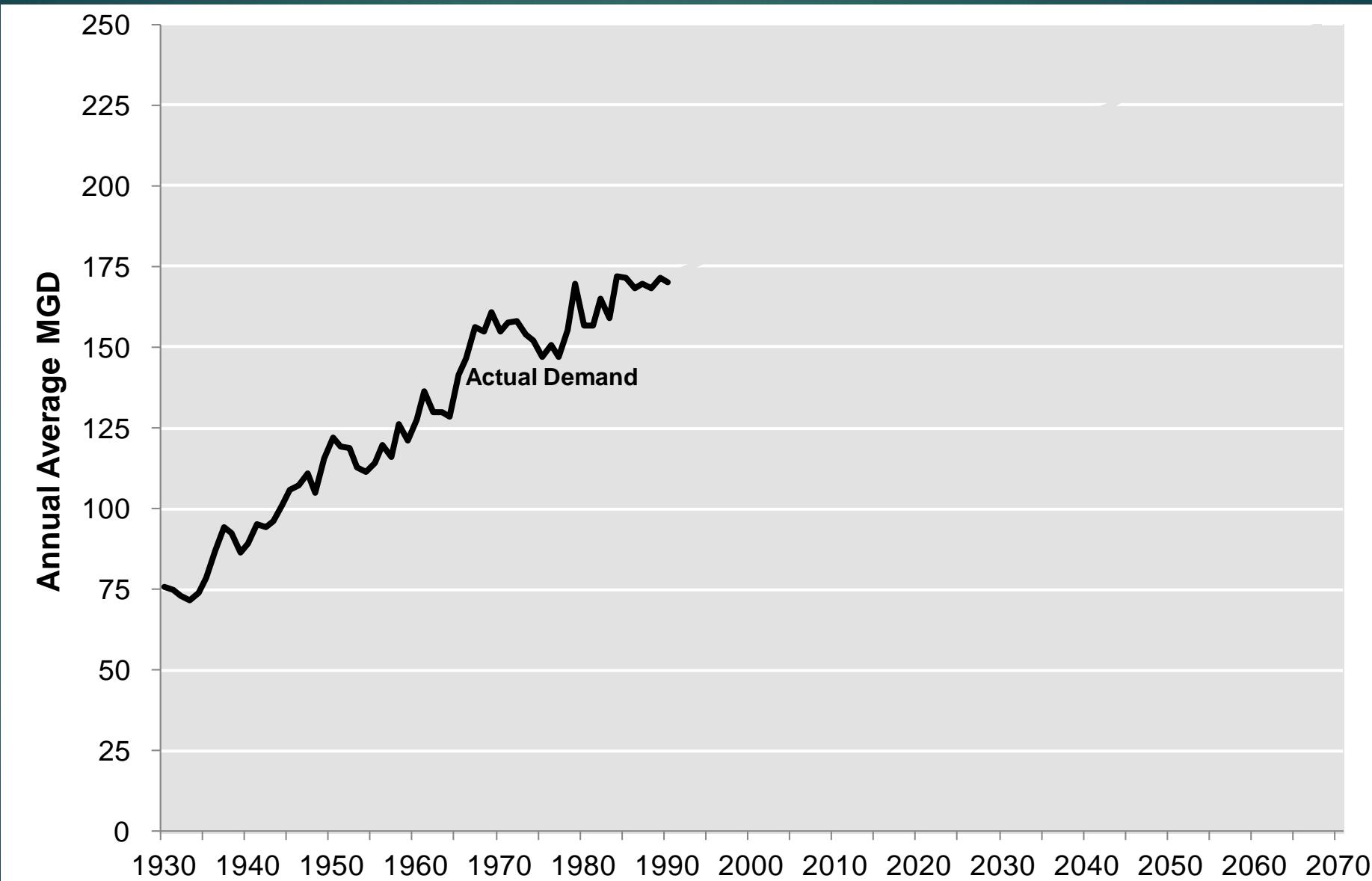
Historic Demand - Greeley, CO



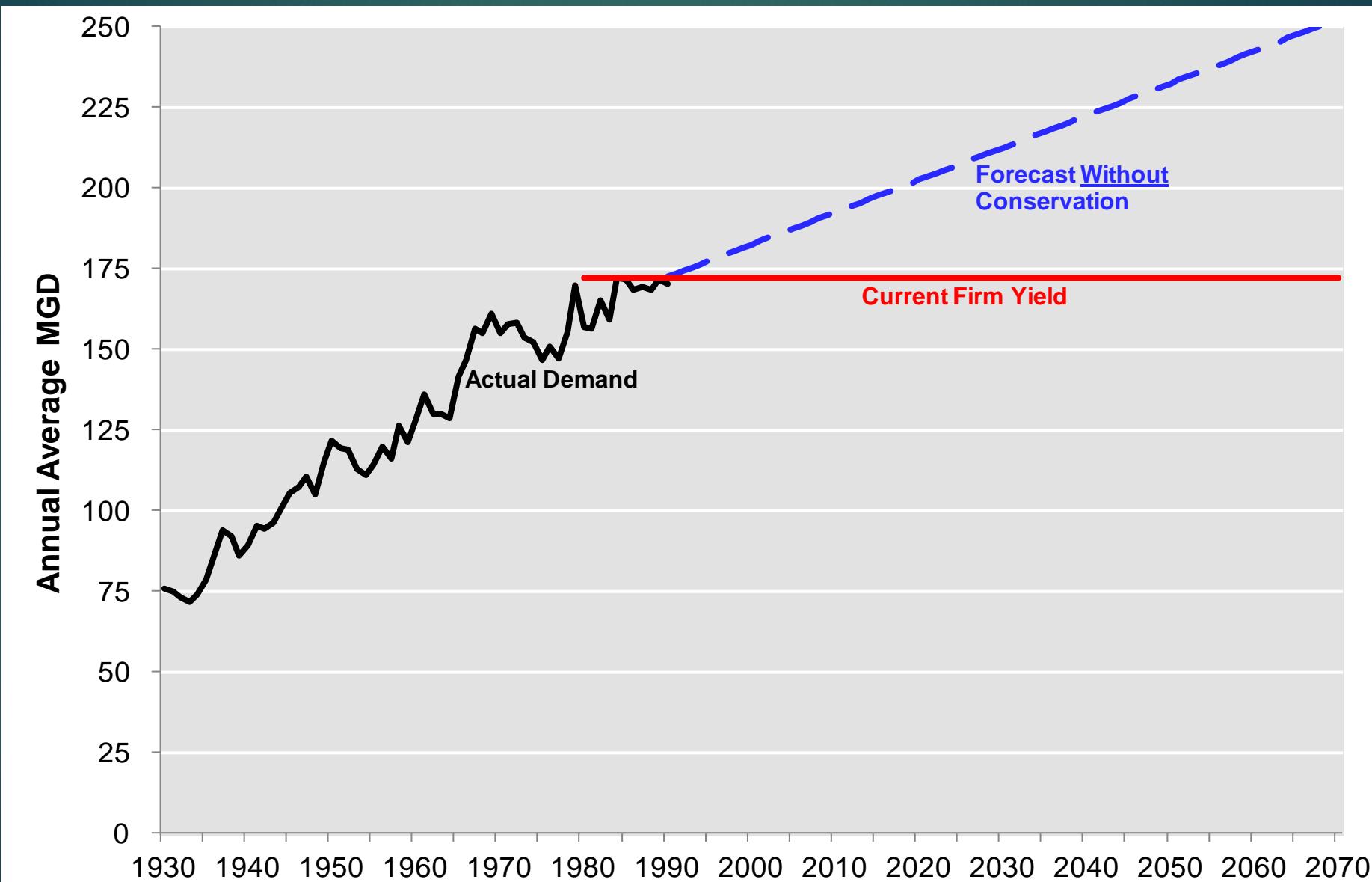
1997 - 2013 Greeley, CO



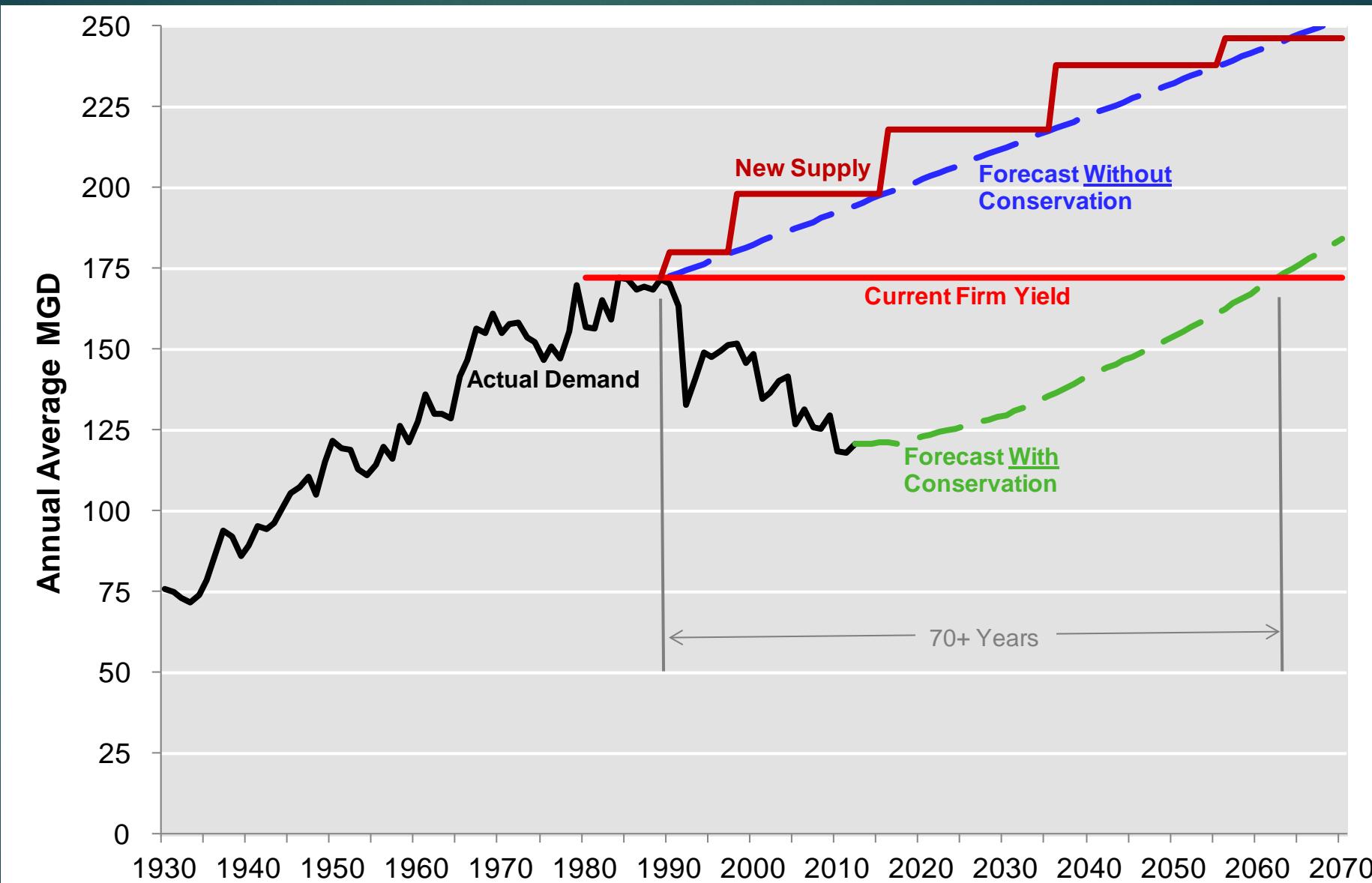
Seattle Public Utilities - 1990



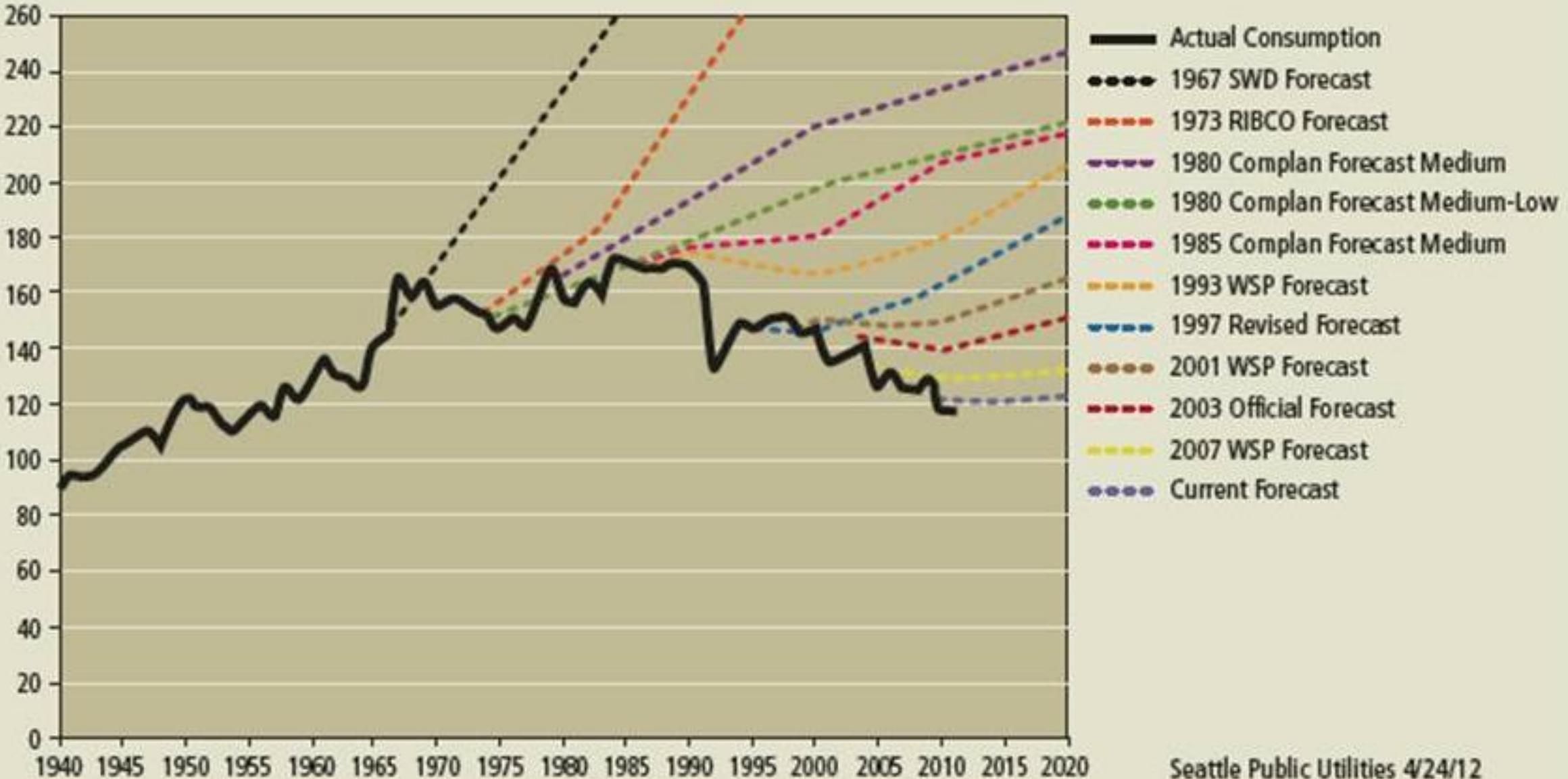
1990 - Drought and Demand Management



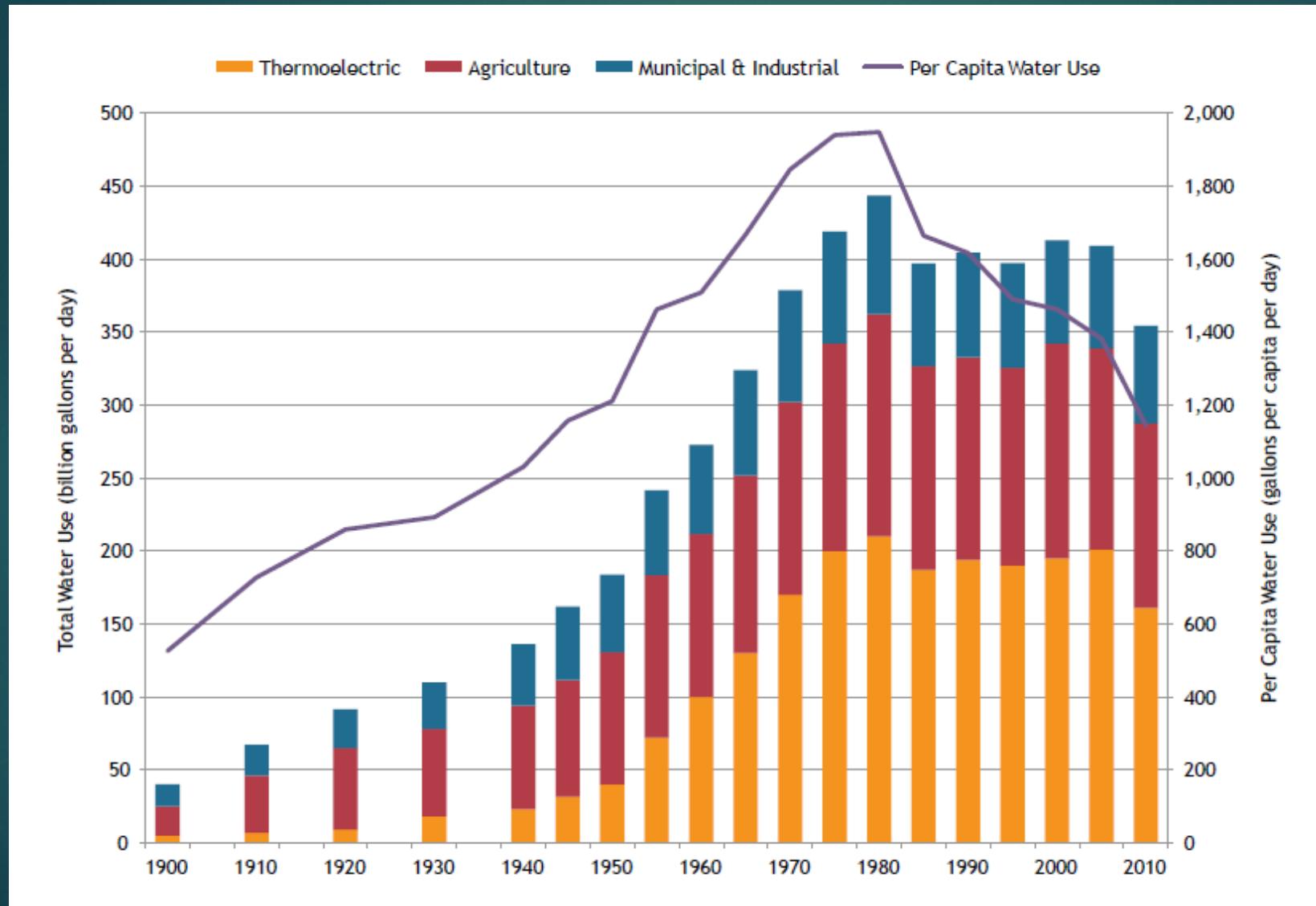
Unpredictable Demand



Annual MGD

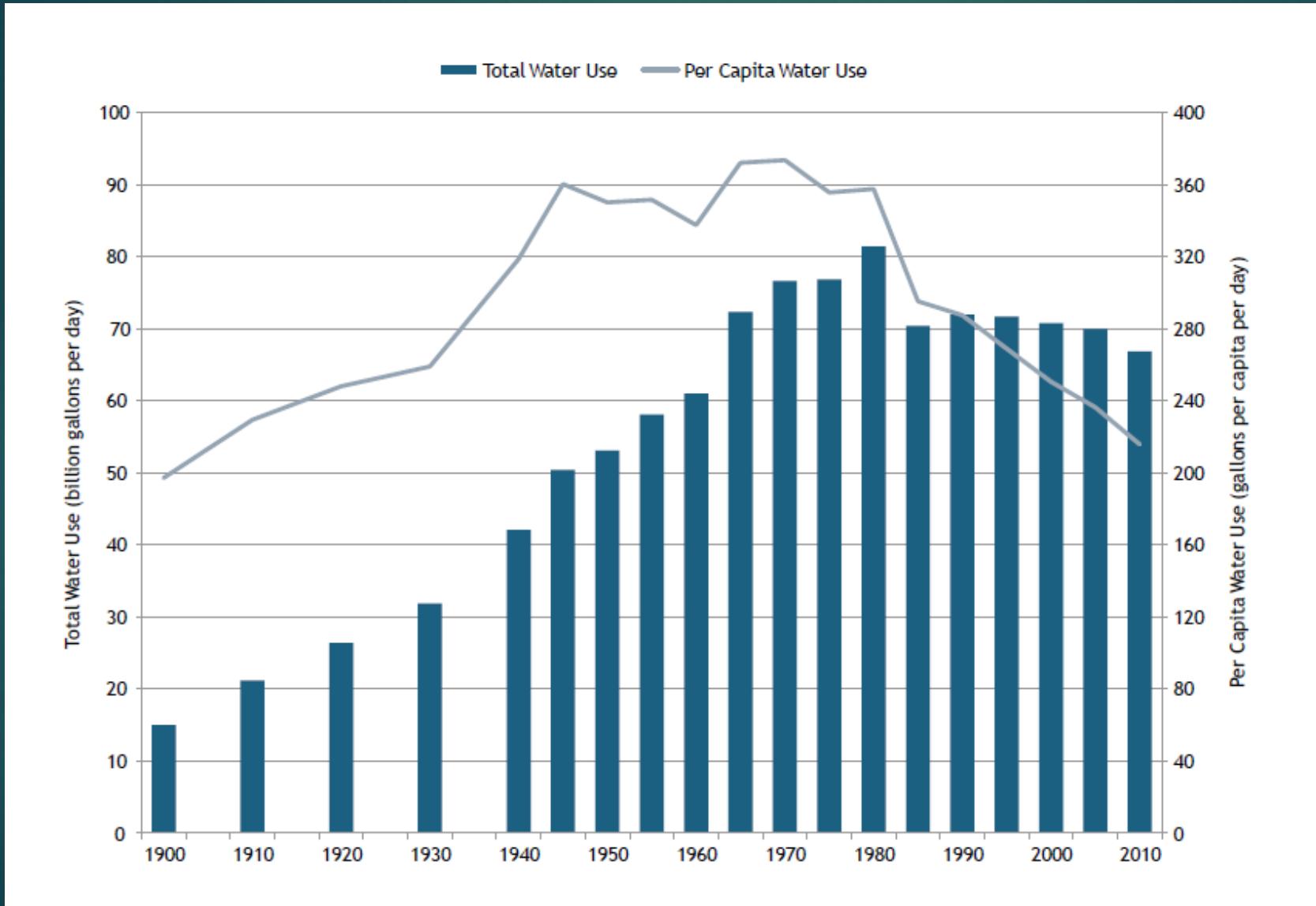


Water Use in the US, 1900 - 2010



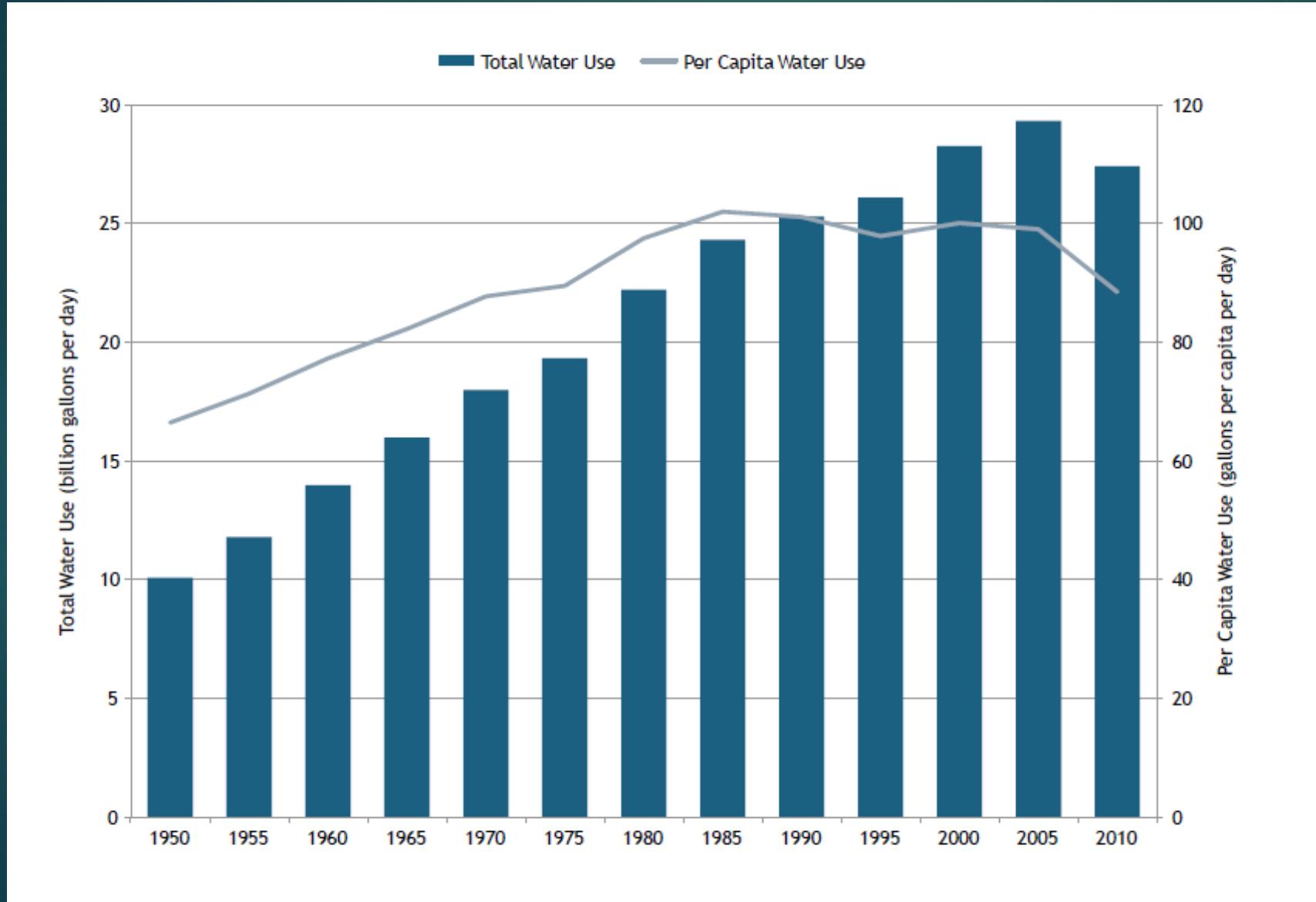
Includes fresh and saline water. Source USGS and Pacific Institute 2015

M&I Water Use in the US, 1900 - 2010



Source USGS and
Pacific Institute 2015

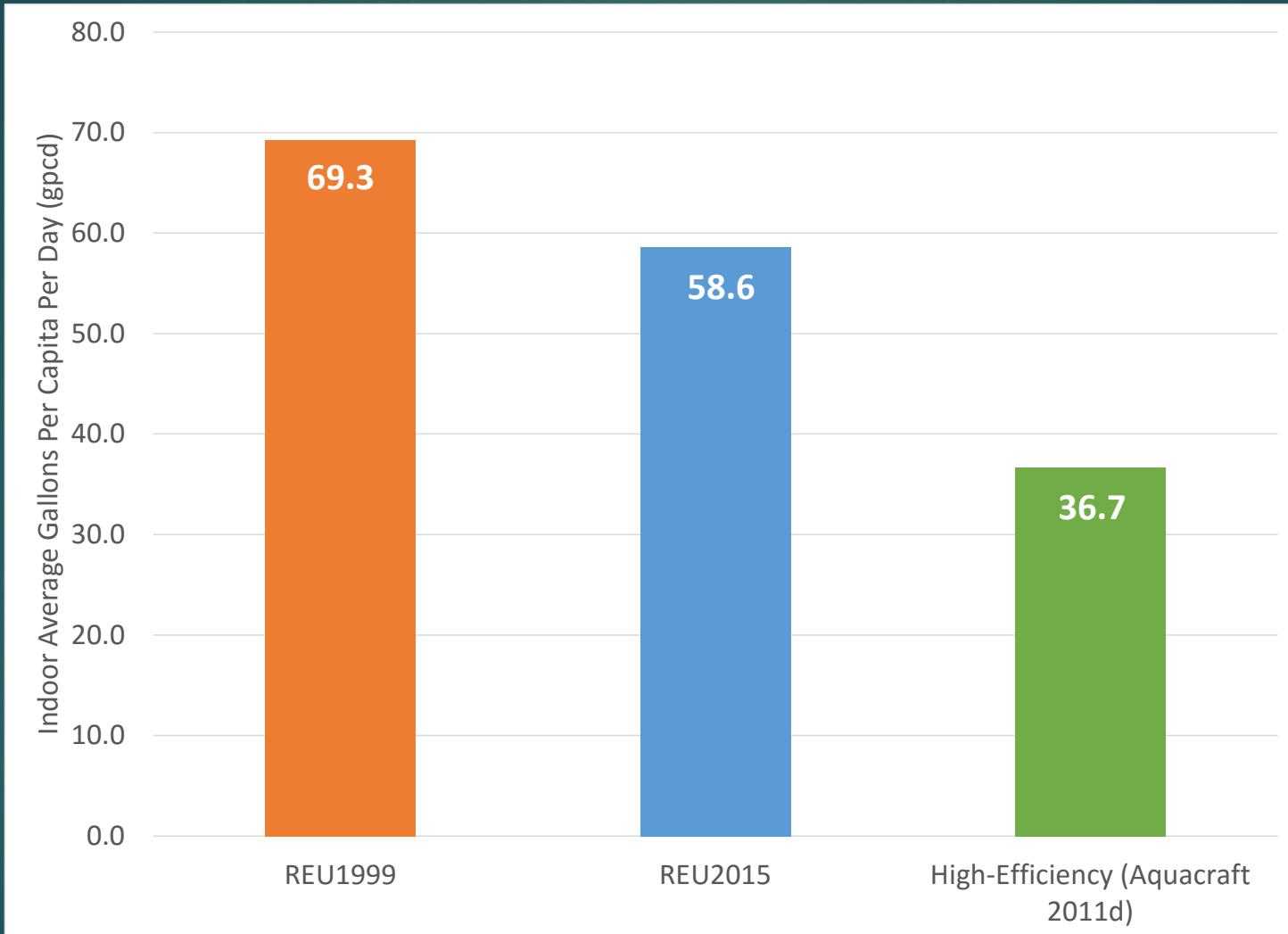
Residential Water Use in US, 1950 - 2010



- Water Providers
 - Water Rates
 - Connection Fees
- Federal, State, and Local Codes and Standards

Source USGS and Pacific Institute 2015

Residential Indoor GPCD

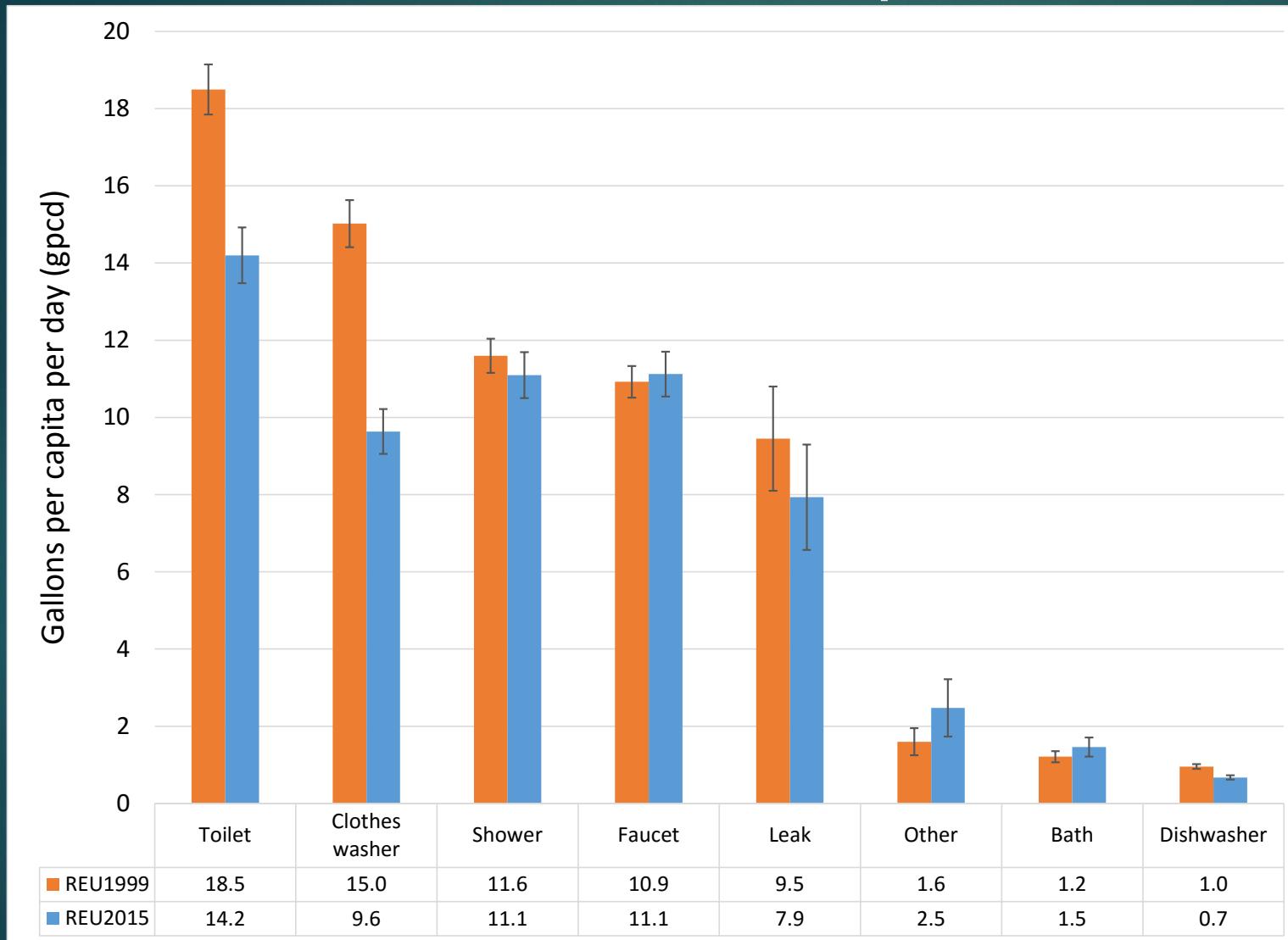


1999 vs. 2015 =
15.4% reduction

2015 vs. HE =
37.4% reduction

Source: Water Research Foundation (2015) Residential End Uses of Water Update - #4309. Denver, CO.

Indoor GPCD Comparison



Statistically significant reductions in:

- Clothes washer
- Toilet
- Dishwasher

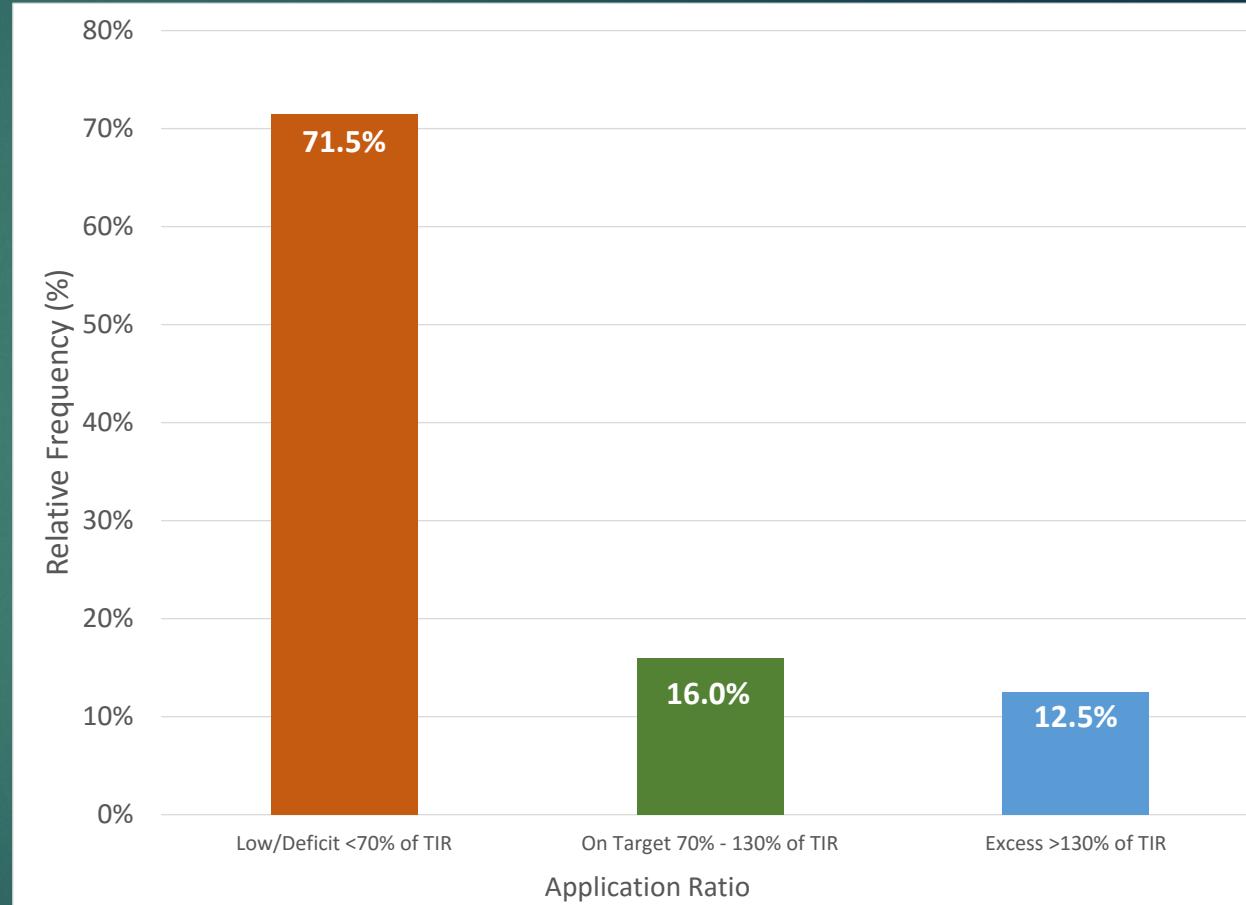
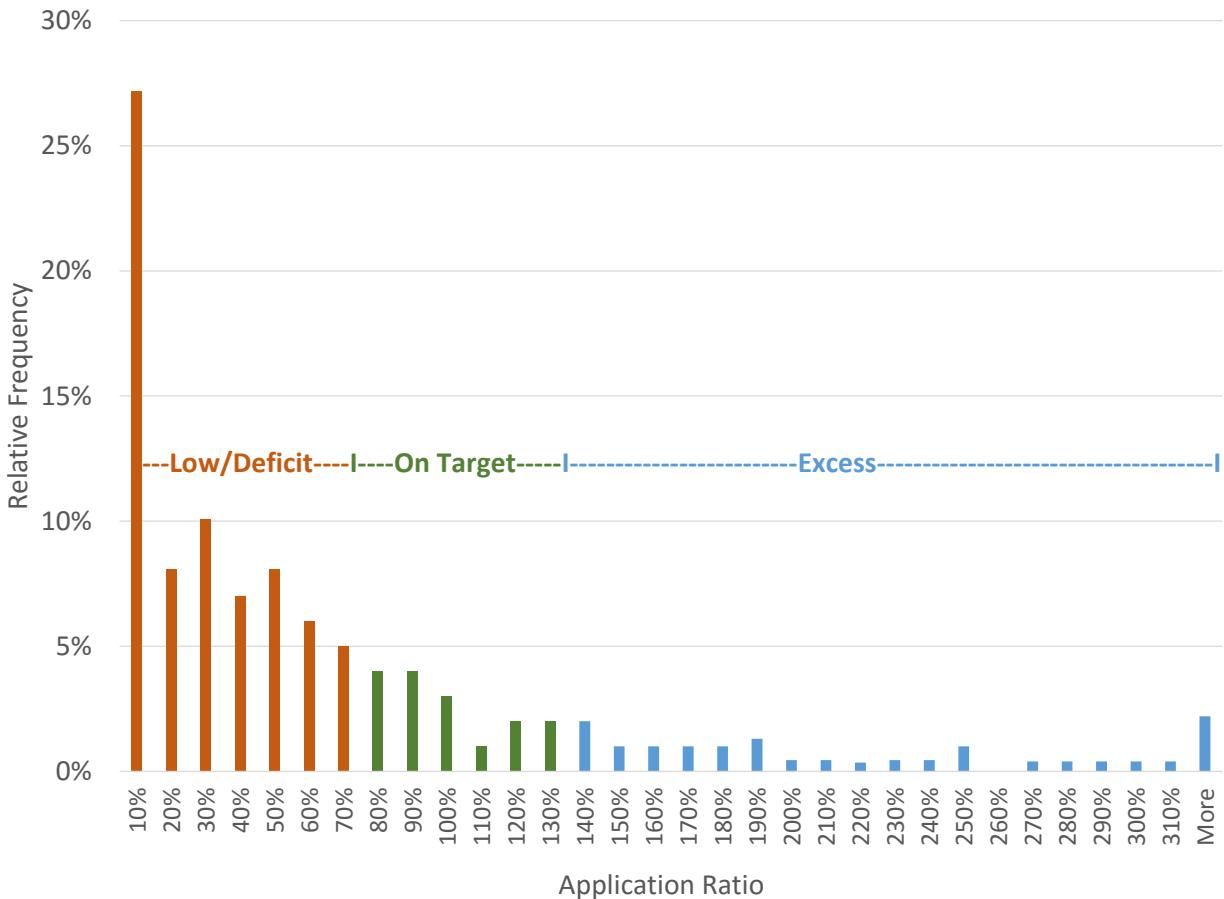
Source: Water Research Foundation (2015) Residential End Uses of Water Update - #4309. Denver, CO.

Impact of HE Toilets and Clothes Washers

- ▶ Clothes washers – 5.4 gpcd savings
 - ▶ 591.3 billion gallons per year (assuming 300,000,000 people in US)
- ▶ Toilets – 4.3 gpcd savings
 - ▶ 470.85 billion gallons per year
- ▶ Combined annual savings volume (1.06 trillion gallons) = 1/9 total volume of Lake Mead



Residential Outdoor Water Use



Source: Water Research Foundation (2015) Residential End Uses of Water Update - #4309. Denver, CO.

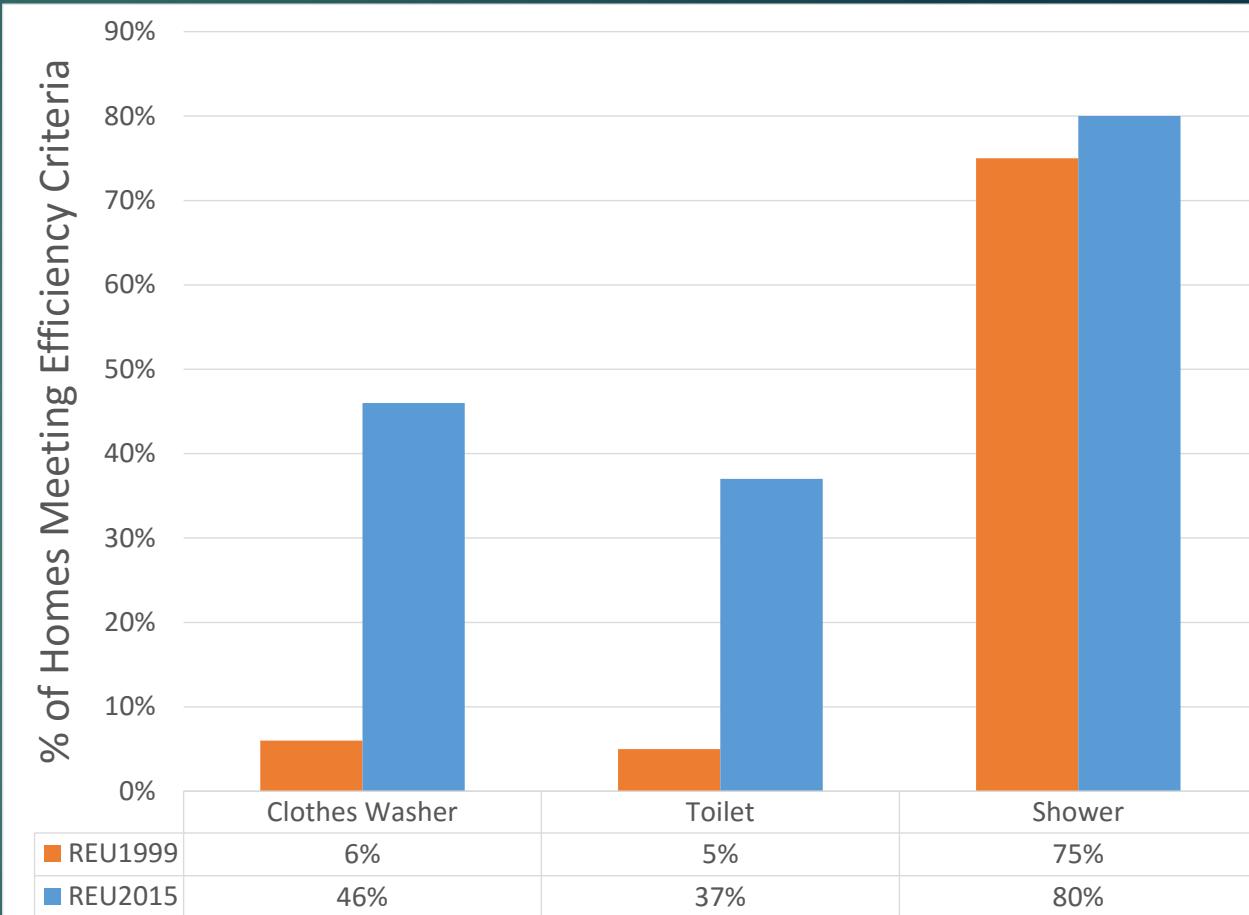
Other Urban Demand Sectors Have Increased Efficiency

- ▶ Commercial
 - ▶ Institutional
 - ▶ Industrial
 - ▶ Landscape/Agriculture
 - ▶ Water loss
-
- Water Rates
 - Connection Fees
 - Federal, State, and Local Codes and Standards



Future Conservation Potential

- ▶ A lot.
- ▶ We're almost...half way there!
- ▶ New technology
- ▶ Outdoor efficiency
- ▶ Leak detection
- ▶ Advanced metering
- ▶ Customer engagement through data and information



Source: Water Research Foundation (2015) Residential End Uses of Water Update – #4309. Denver, CO.

Average Efficiency Criterial: Clothes washers <=30 gallon per load
Toilets <= 2.2 gallons per flush
Showers <=2.5 gpm

Future Trends

- Technological change
- Behavioral change
- More intense and frequent drought
- Water demand management at the retail level
- Water budgets
- More predictable



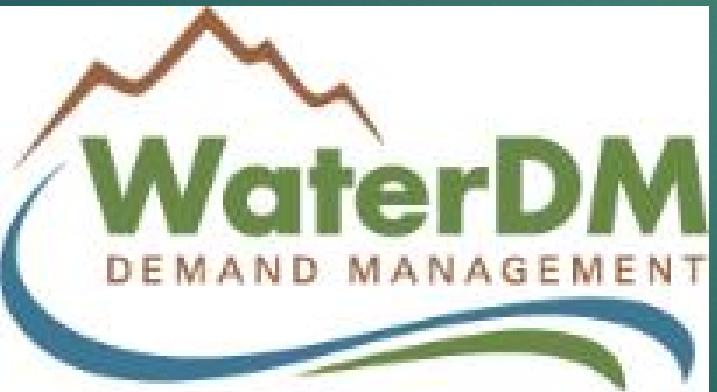
1995 – 2015 – 2035 and beyond...

- ▶ 1995 – 2015
 - ▶ American urban water demand changed.
 - ▶ Less predictable
 - ▶ Substantial efficiency gains
- ▶ 2015 – 2035
 - ▶ American urban water demand will continue to change.
 - ▶ Expect indoor and outdoor reductions from residential and other sectors.
 - ▶ Increased efficiency
 - ▶ More predictable



Thank You

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